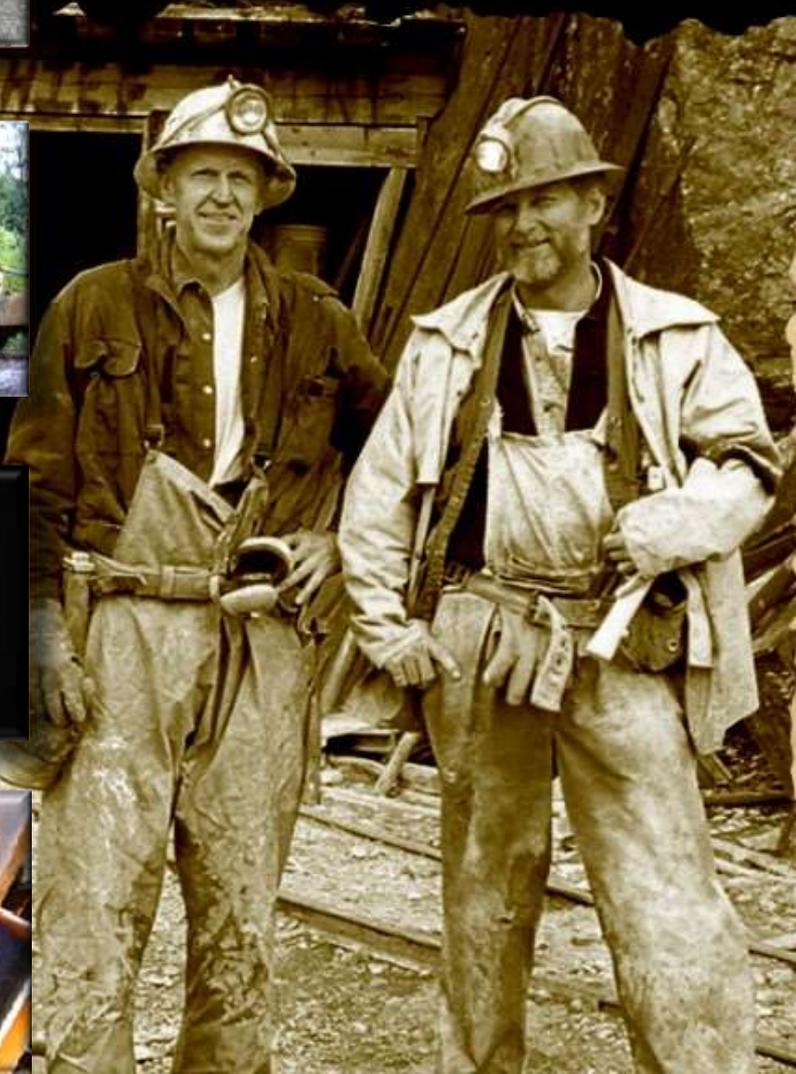




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**BCGold Corp.**  
*"Discovery Driven"*

May, 2014

Minto / Carmacks  
Copper-Gold  
Properties,  
Yukon, Canada



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# Cautionary Statement

This presentation does not constitute an offer to sell or solicitation of an offer to buy securities of BCGold Corp.

## FORWARD LOOKING STATEMENTS

This presentation contains "forward-looking statements". These forward-looking statements are made as of the date of this presentation and BCGold Corp. does not intend, and does not assume any obligation, to update these forward-looking statements.

Forward-looking statements include, but are not limited to, statements with respect to the timing and amount of estimated future exploration, success of exploration activities, expenditures, permitting, and requirements for additional capital and access to data.

Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; the ability to enter into joint ventures or to acquire or dispose of property interests; future prices of mineral resources; accidents, labor disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals or financing.



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# Corporate Strategy

- Exclusively focused on copper and gold exploration in British Columbia and Yukon since 2006.
- Prospect generator with 23 properties.
- Define a +1 million ounce epithermal gold deposit at the recently expanded Engineer Mine property.
- Establish joint ventures and option partners to advance property portfolio.
- Establish generative exploration alliances with senior companies to finance the identification, acquisition and advancement of additional copper and gold exploration projects in British Columbia and Yukon.



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## Why Invest in BCGold?

- Board and management with >120 years of collective exploration, mining and development experience.
- Proven project generators and property vendors, with 23 early to development stage copper-gold properties in emerging and established mining districts.
- Tight share structure – 26.5 million shares O/S. 10:1 share consolidation completed in Nov, 2012.
- Insiders hold 30% of shares.
- Largest shareholders include Dave Elliott (Haywood) 16%, Brian Fowler (9%) Kinross (2%) and Mackenzie Funds (1.5%).
- BCGold Corp. is well positioned for growth and seeks the financial means to achieve this.



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## Board of Directors & Advisors

- **Brian P. Fowler, P.Geo., President & CEO, Director**
  - Founding Director BCGold Corp.
- **John Kowalchuk, P.Geo., Independent Director**
  - Geological Consultant, Founding Advisor to BCGold
- **Peter Kendrick, MBA, Independent Director**
  - President – Management & Efficiency Consultants.
- **Robert Kendrick, P.Eng. AMP, Advisor**
- **Randy Smallwood, P.Eng., Advisor**
  - President & CEO Silver Wheaton Corp.
- **Derek White, CA, Advisor**
  - President & CEO – KGHM International (Formerly Quadra Mining Ltd.)
- **Darren O'Brien, P.Geo., Advisor**
  - Former BCGold VP Exploration



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# Management Team

- **Brian P. Fowler, P.Geo., President & CEO, Director**
  - Quadra Mining Ltd., Placer Dome Inc., Quest Capital, Oro Silver Resources, Reservoir Capital Corp, Laurentian Goldfields Ltd.
- **Larry M. Okada, CA, CPA (Wash.), CFO**
  - PricewaterhouseCoopers LLP, Deloitte.
- **Paul Wojdak, P.Geo., Vice President Exploration**
  - Former Smithers, BC District Geologist (20 years) for the BC Ministry of Energy & Mines, Cominco, Westmin Resources
- **Jacqueline Collins – Corporate Secretary**
  - Global Minerals Ltd., Midnight Sun Mining Corp.



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## Recent Corporate Activities

- Optioned Toe Property (Yukon) to Kaiyue International Inc.; \$100,000 exploration program conducted in 2013. Aug. 10, 2012
- Earned 100% interest in Engineer Mine Property. Sept. 25, 2012
- Identified 3 copper/gold soil anomalies 3 km from Mt. Milligan Mine on 100% owned Rainbow Property. Jan. 27, 2013
- Consolidated land holdings over entire Engineer Mine Camp through acquisition of Blind Creek claims. (3,537 ha). Aug. 19, 2013
- Commenced work program on WS Property in Yukon. Sept. 23, 2013
- Kaiyue International commenced work on BCGold's Toe Property, Yukon. Oct 3, 2013
- Closed final tranche (\$414k) of private placement. Nov. 4, 2013
- Announced non-brokered financing. March 27, 2014
- Announced new Vice President Exploration. April 7, 2014
- Consolidated interest in Voigtberg copper-gold property. April 22, 2014



# B.C. and Yukon Property Portfolio

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# THE YUKON ADVANTAGE

## World Class Deposits

- Exploration has discovered over 80 mineral deposits with resources, some of which are of world-class stature.

## Competitive Royalties and Mining Incentives

- The Yukon offers favourable tax incentives and has established mining laws that provide secure mineral tenure and a single coordinated approach to environmental assessment.

## Settled Land Claims and Regulatory Certainty

- 11 of 14 Yukon First Nations have finalized their land claims. This has provided greater regulatory certainty in the management and administration of mineral rights.

## 100 Years of Mining History

## Active Mining, Exploration and Development Scene

- Yukon has 3 mines in commercial production and a number of projects in the advanced mine permitting stage.



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# THE YUKON ADVANTAGE

## Well-developed Infrastructure

- Yukon is far from remote. Over 4,800 km of all-weather roads, numerous airports, clean energy, and internet and cell-phone service keep us connected.

## Proximity to Asia

- Direct access to Asia via two ice-free ports in Alaska. Yukon companies are closer than ever to potential investors and buyers.

## Unparalleled Data and Research

- The Yukon Geological Survey maintains extensive data on the geological and mineral deposits in Yukon. Comprehensive databases and interactive mapping tools are the tip of iceberg

## Exploration Grants and Funding Available

- BCGold has received \$530,000 in Yukon exploration grants (YMIP) since 2006.



# Minto / Carmacks Copper-Gold Properties

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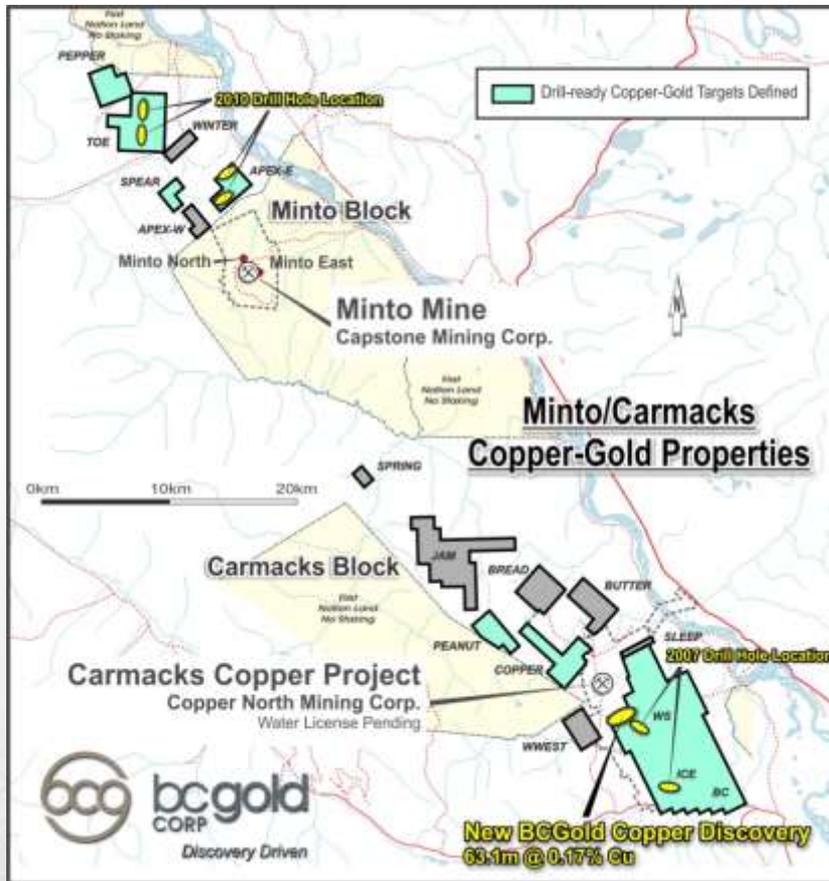
## Acquisition and Exploration Strategy

- BCGold's Minto/Carmacks Copper-Gold property package comprises the largest and most prospective, belt-scale copper-gold exploration and development opportunity in Yukon.
- The Minto/ Carmacks Belt is a significant emerging copper-gold district, with 1 mine in commercial production and another in the advanced mine permitting stage.
- The exploration upside for additional "Minto-type" copper-gold deposits is excellent.
- Shawn Ryan acquired the most prospective ground in the entire Minto / Carmacks district for BCGold in a non-competitive environment (2006). At that time Sherwood Copper and Western Copper were conducting feasibility studies on their Minto and Carmacks Copper projects, respectively.
- Ryan utilized government and historic Minto data to define and acquire the best "Minto-type" geochemical and geophysical targets in the Belt.



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# Minto / Carmacks Copper-Gold Properties

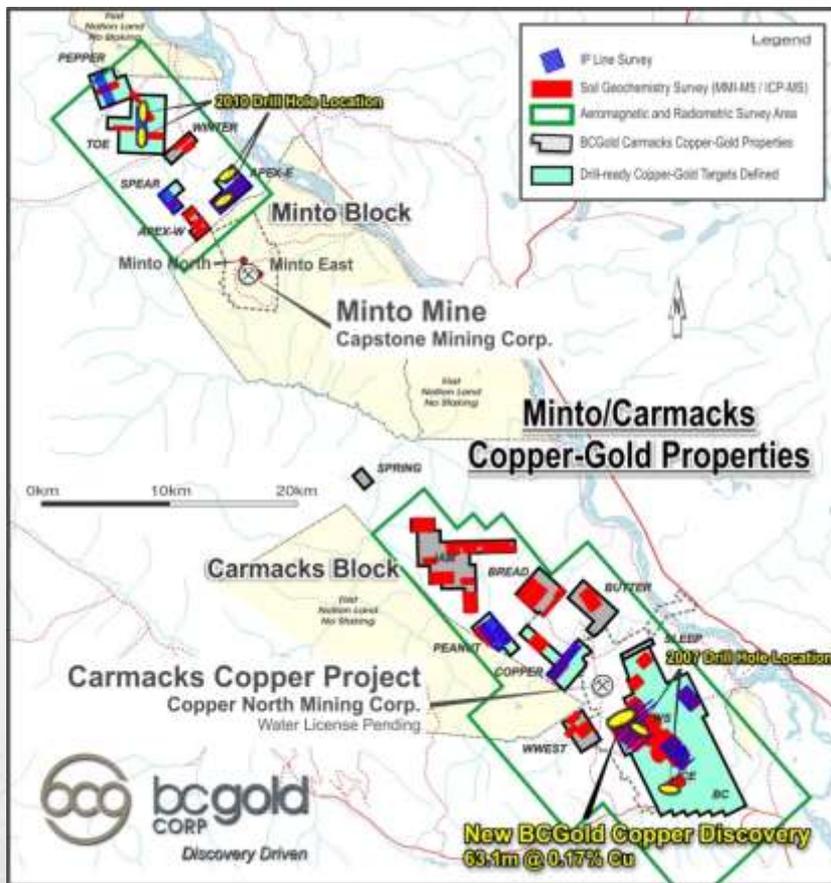


- 100% ownership of 11 mineral properties (660 mineral claims for 13,800 hectares).
- Largest landholder in the district.
- 7 drill-ready properties
- Properties proximal and adjacent to Capstone Mining Corp.'s Minto copper-gold Mine and Copper North Mining Corp.'s Carmacks Copper Project, currently at the feasibility stage, 42 km to the south.
- BCGold has discovered 7 copper-gold mineralized zones, incurring exploration expenditures in excess of \$4 million over 4 years.



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# Minto / Carmacks Copper Gold Properties A Systematic Exploration Approach



- BCGold drilled 19 holes (4,445 m) in 2007, 2008, 2010 (Toe, Apex East, Ice, WS)
- Minto and Carmacks Copper Trends defined by geochemical and geophysical surveys over 25 km and 15 km, respectively.
- BCGold Corp. has received \$530,000 in Yukon government exploration grants (YMIP) since 2006.
- BCGold sponsored by Yukon Ministry of Economic Development to attend China Mining Shows in 2008 and 2009.
- 4 properties with NI 43-101 Technical Reports and eligible as Qualifying Transactions.



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Located near a producing mine...



3,400 tpd open pit mine

Minto Mine – Capstone Mining Corp.



Minto Mine “Chalcopyrite & Bornite”

### Capstone Mining Corp., Minto Mine Resource

	Tonnes (000)	Copper %	Silver (g/t)	Gold (g/t)	Copper (million lb)
<b>M&amp;I*</b>	49,259	1.10	3.85	0.40	1,195
<b>Inferred*</b>	16,211	0.92	3.17	0.30	329

**M&I + Inferred:** 0.50% CuEq cut-off

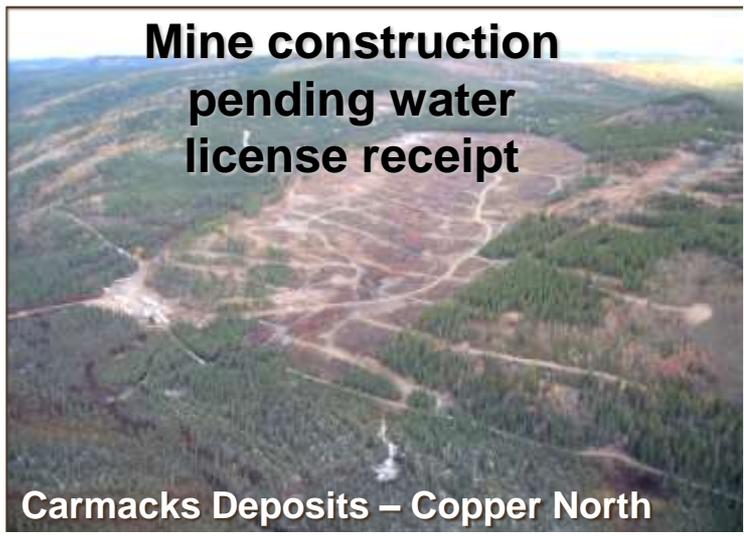
\* Reported December 31, 2013



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# And another mine on the way...



**Mine construction  
pending water  
license receipt**

Carmacks Deposits – Copper North



Carmacks Deposits “Malachite”

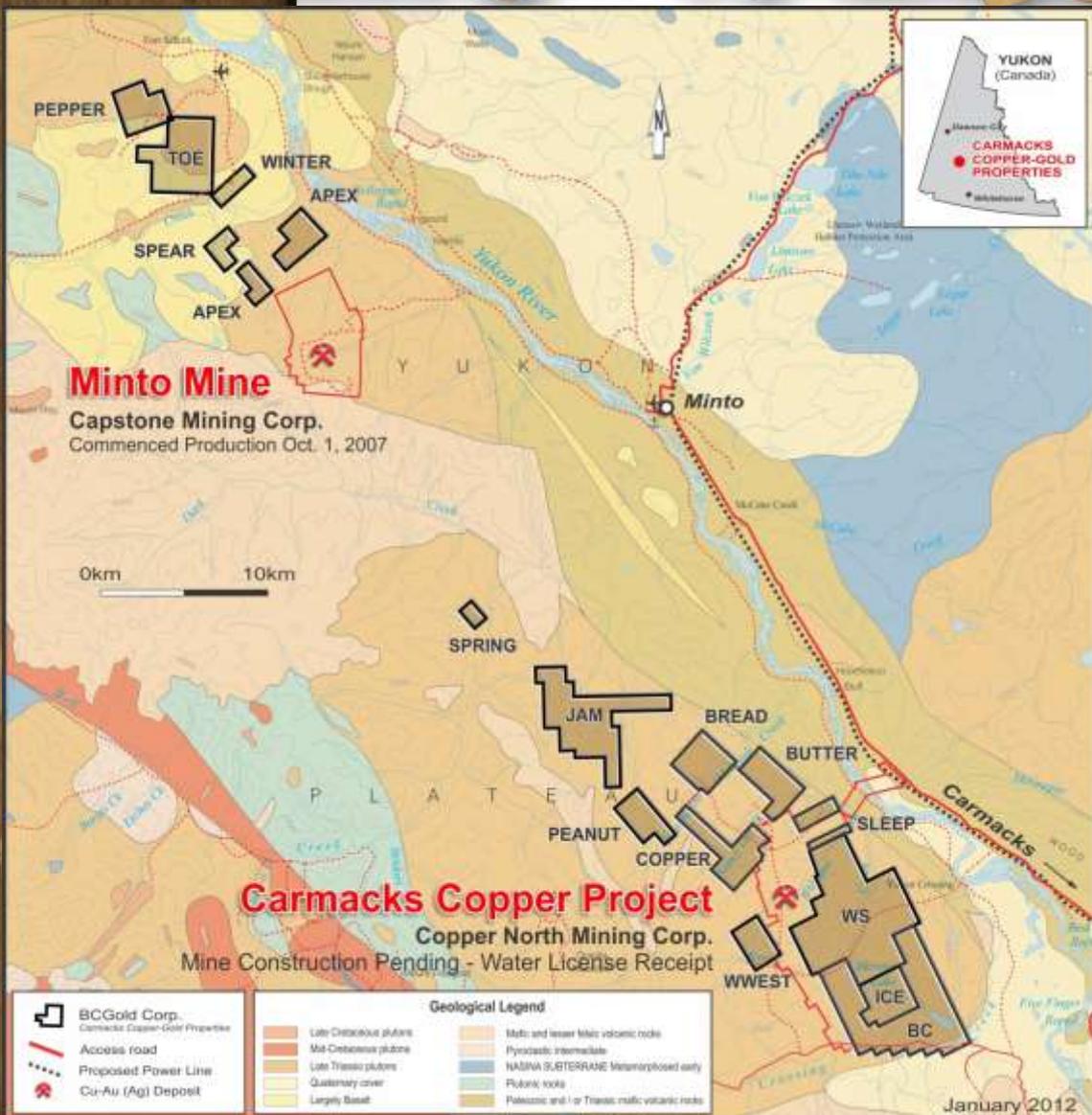
## Copper North Mining Corp. Carmacks Reserve Estimate

Class	Tonnes (000's)	Reserve Grade			
		Total Copper %	Oxide Copper %	Gold (g/t)	Silver (g/t)
Proven	4,127	1.039	0.851	0.559	5.39
Probable	7,424	0.943	0.780	0.365	3.76
<b>P&amp;P</b>	<b>11,551</b>	<b>0.977</b>	<b>0.805</b>	<b>0.435</b>	<b>4.34</b>

NI 43-101 compliant Proven & Probable mineable reserve, reported October 17, 2011.



# Geology - Carmacks Copper-Gold Belt, Yukon



- Located within the Yukon Crystalline Terrane, consisting of Mesozoic plutonic rocks intruded and overlain by Tertiary volcanic rocks.
- No consensus on the origin of the Minto and Carmacks copper-gold deposits. Proposed origins range from highly metamorphosed stratiform deposits or porphyry copper-gold deposits to iron oxide copper gold (IOCG) type deposits.
- Mineralization occurs as broad, tabular zones of high-grade bornite and chalcopyrite (or oxidized equivalents) in highly foliated quartzo-feldspathic gneiss exhibiting a biotite and magnetite alteration assemblage.



# Minto Mine

Open Pit and Underground Mine in Yukon, Canada



Mine life remaining (years)	+9
Production - 2013 guidance (M lbs Cu $\pm$ 5%)	41
C1 cash cost <sup>1</sup> –2013 guidance (\$ per payable lb of Cu produced)	\$2.30-2.40
Life of mine projected C1 cash cost <sup>1</sup>	\$1.92
By-products	Au, Ag

## Upcoming Catalysts

- Higher grade ore from pit and underground to the mill starting in Q3 2013.
- Permitting for Phase V and VI filed Q3 2013 - will permit all known remaining mineral reserves that make up the current nine-year mine life.



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# Minto Mine - Overview

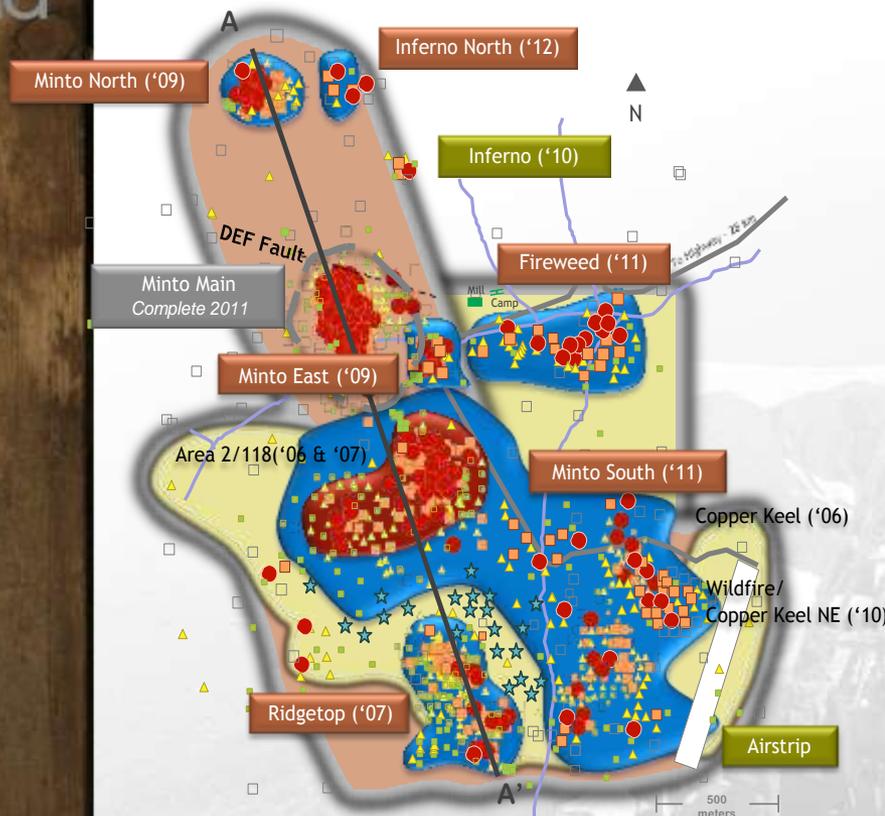
## Key Operational Facts

Location	Yukon, Canada
Primary product mined	Copper
By-products	Gold, silver
Ownership	100%
Workforce (including contract employees)	350
Estimated mine life	2022
Mining type	Open pit
Current operating throughput (tonnes per day)	3,850
Production (2012) (M lbs Cu)	35.9
Grade (Cu %)	1.53
Contained metal in reserves (M lbs Cu)	440



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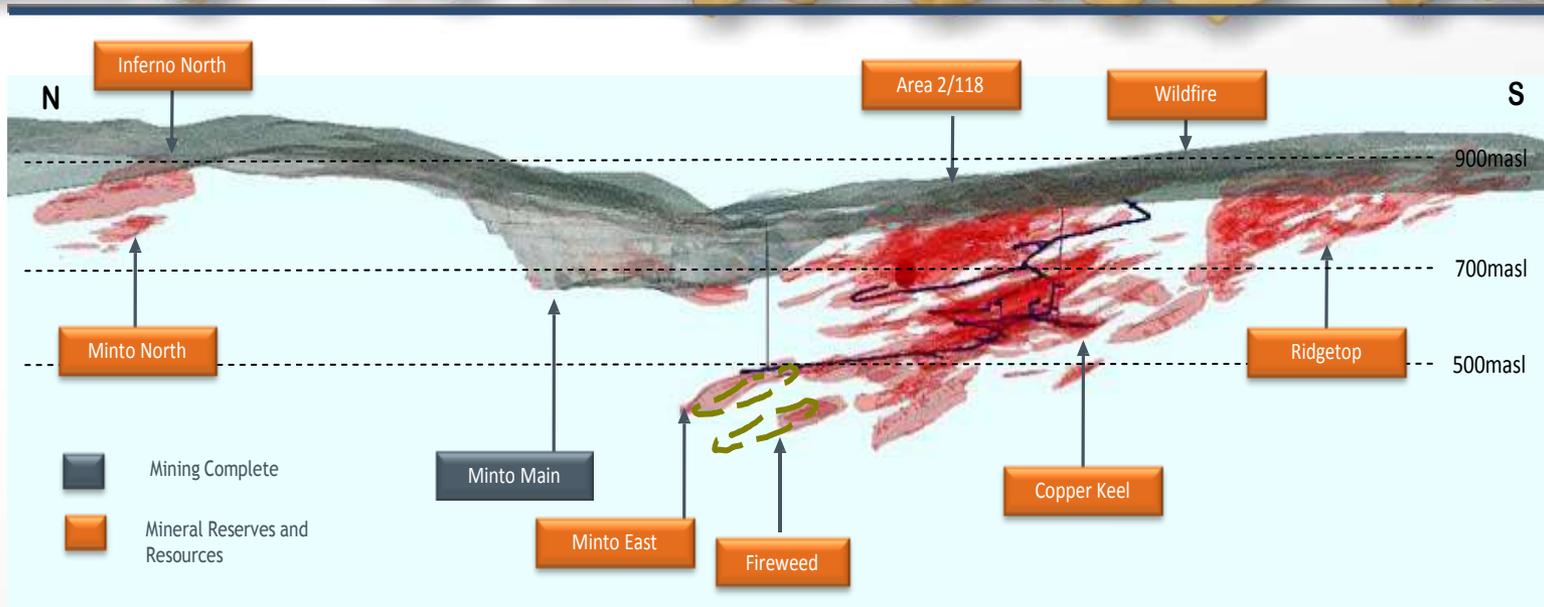
# Minto Exploration Success



<b>M</b> Reserves and Resources	● >3% Cu over ≥5m	■ Deposit Area
	■ >2% Cu over ≥5m	■ Significant Prospect
<b>P</b> Prospect - No Resources Yet	▲ >1% Cu over ≥5m	■ Exploration Corridor
	■ >0.5% Cu over ≥5m	--- Proposed Drilling
<b>C</b> Mining Complete	□ All other drill holes >50	--- Fault
	★ 2012 Drilling	— Creeks and Streams

- Mine life extended to 10 years; all from discoveries made after property acquisition
- Current mineral resource / reserve over strike length of 3.5 km
- Mineral Reserve:  
**13.0 Mt @ 1.53% Cu / 0.60 g/t Au**
- Mineral Resource:  
**M&I: 51.6 Mt @ 1.11% Cu / 0.41 g/t Au**  
**Inf: 16.2 Mt @ 0.92% Cu / 0.34 g/t Au**
- Other geophysical and geological targets untested

# Minto Mineral Resources & Underground Development



## Minto Permitting and Mining Phases

- **I – III:** Minto Main pit mining completed Q2 2011, stockpiles processed until Q2 2012
- **IV:** Current Mining - Area 2/118 mined by open pit and underground
- **V:** Ridgetop & Minto North to be mined by open pit; Minto East by underground
- **VI:** PFS Q3 2012 added Copper Keel and Wildfire underground mineral reserves
- Fireweed and Inferno North Extensions added to resource base in October 2012



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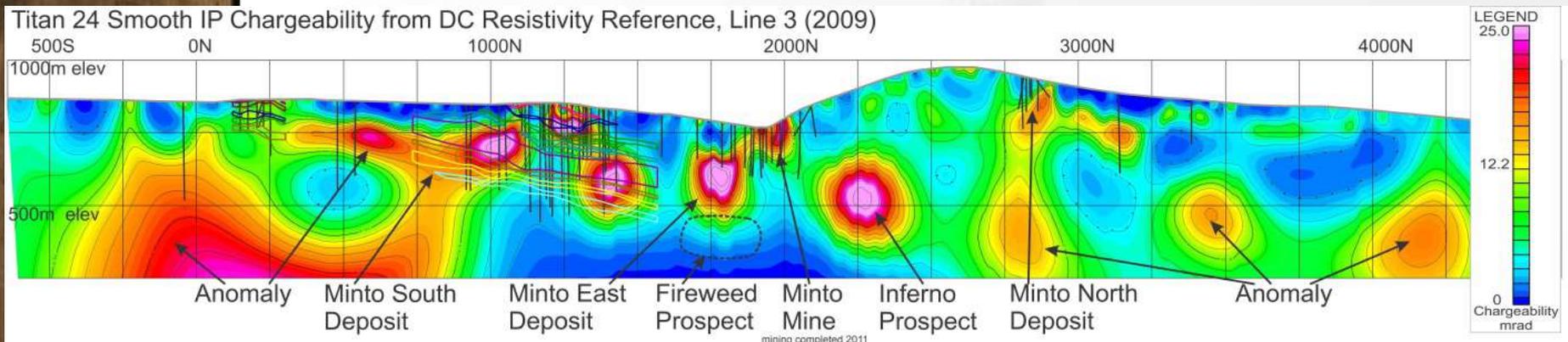




# Minto – Titan 24 IP Profile

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## North-South Cross-Section - Titan-24 Anomalies

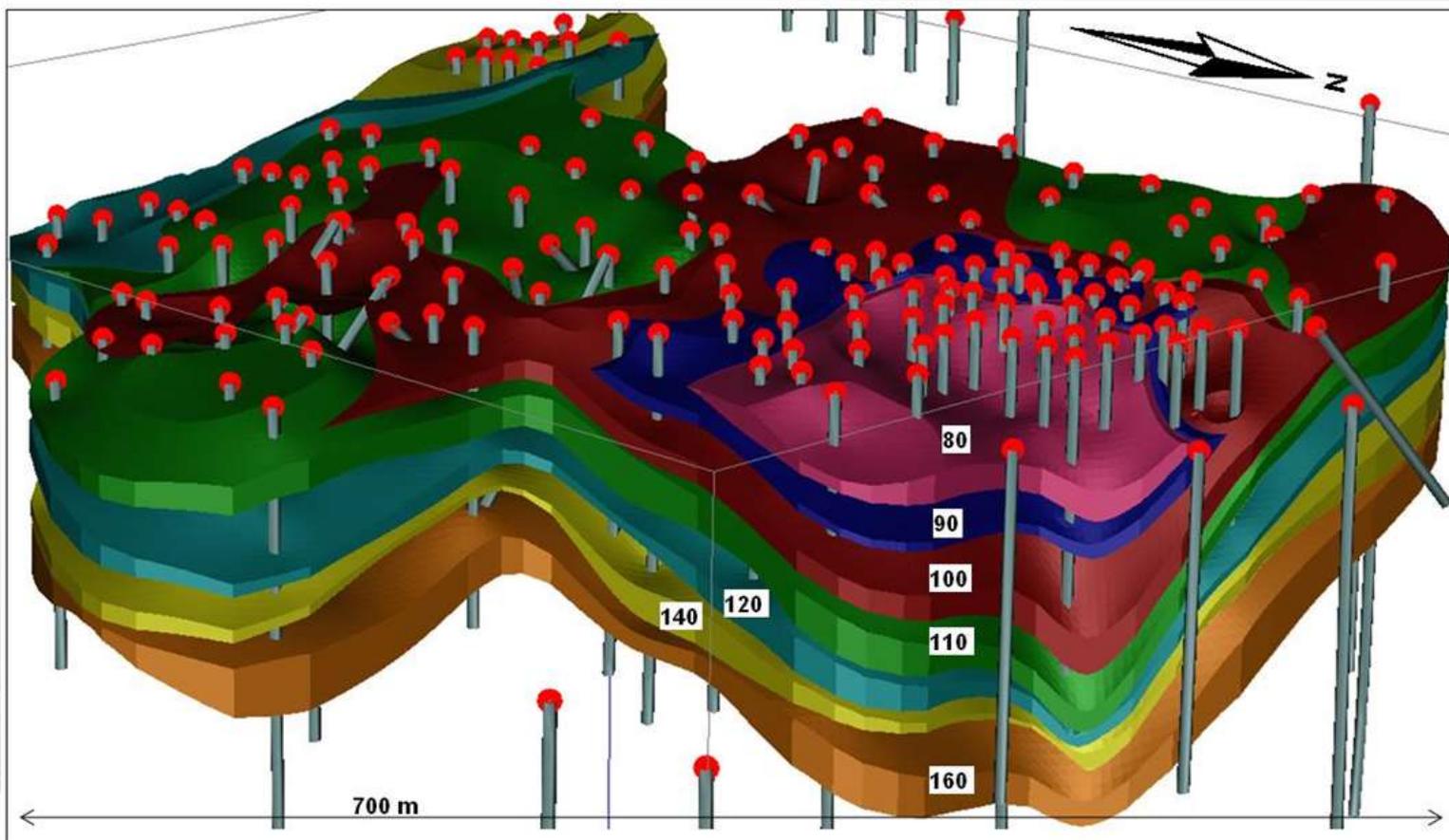




# Minto – Ridgetop Deposit

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## Ridgetop Deposit Mineralized Domains Drill Holes





# Minto Deposits

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## Mineralization

- Blind deposits with essentially no surface outcroppings.
- Primary hypogene sulphide mineralization consists of chalcopyrite, bornite, euhedral chalcocite, and minor pyrite.
- Texturally, sulphide minerals predominantly occur as disseminations, foliaform stringers and semi-massive to massive sulphide along foliation planes in deformed granodiorite.
- Native gold and electrum occur as inclusions within bornite.
- Sulphide mineralization is almost always accompanied by variable amounts of magnetite and biotite.
- Pervasive, strong potassic alteration (biotite and lesser K-feldspar occurs within the flat lying zones of mineralization, and is the predominant alteration assemblage observed in all of the Minto deposits.



# Minto Deposits

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## Deposit Model

- The copper sulphide mineralization is associated with sub-horizontal, sub-parallel foliated horizons within a granodioritic pluton.
- The abundance of the high Cu/S mineral bornite in a moderately oxidized magmatic system along with the obvious magnetite association suggests an Iron Oxide Copper Gold (“IOGC”) genesis.
- The host rocks to the Minto deposit were emplaced in a deep batholithic setting (exceeding 9 km deep to perhaps as much as 18-20 km deep).
- Typical porphyry-type alteration zoning and stockwork, fracture or vein mineralization is not recognized.
- The unique nature of mineralization and apparent lack of close analogs elsewhere suggests the Minto Copper-Gold deposits may represent an unrecognized mineral deposit type.



# Minto Deposits

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## Structural Controls

- There are both ductile and brittle phases of deformation around the Minto deposits.
- Copper-sulphide mineralization is strongly associated with foliated granodiorite.
- The deformation zone forms sub-horizontal horizons within the more massive plutonic rocks of the region and can be traced laterally for more than 1,000 m in the drill core.
- They are often stacked in parallel to sub-parallel sequences that allows for a high degree of predictability.
- Foliated granodiorite horizons may represent healed, shallowly dipping shear zones that formed when the rocks passed through the brittle/ductile transformation zone in the earth's crust in transition from a deep emplacement environment of the batholith to eventual exhumation.



# Minto Deposits

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## Structural Controls

- The ore-bearing zones are also occasionally gently folded about north-south axial traces on a scale of several hundred meters.
- The Minto Main deposit exhibits crude zoning from west to east. The bornite zone is dominant in the west while a thicker, lower grade chalcopyrite zone is dominant on the east side of the deposit.
- Bornite is associated with coarse grained, disseminated and stringer-style magnetite mineralization, up to 20% by volume locally.
- The stringers of magnetite are often folded or boudinaged, suggesting that at least some of the magnetite mineralization predates peak ductile deformation.
- Sulphide mineralization shows both evidence and absence of ductile deformation locally and is interpreted to have formed contemporaneous with, or late in the ductile deformation history.

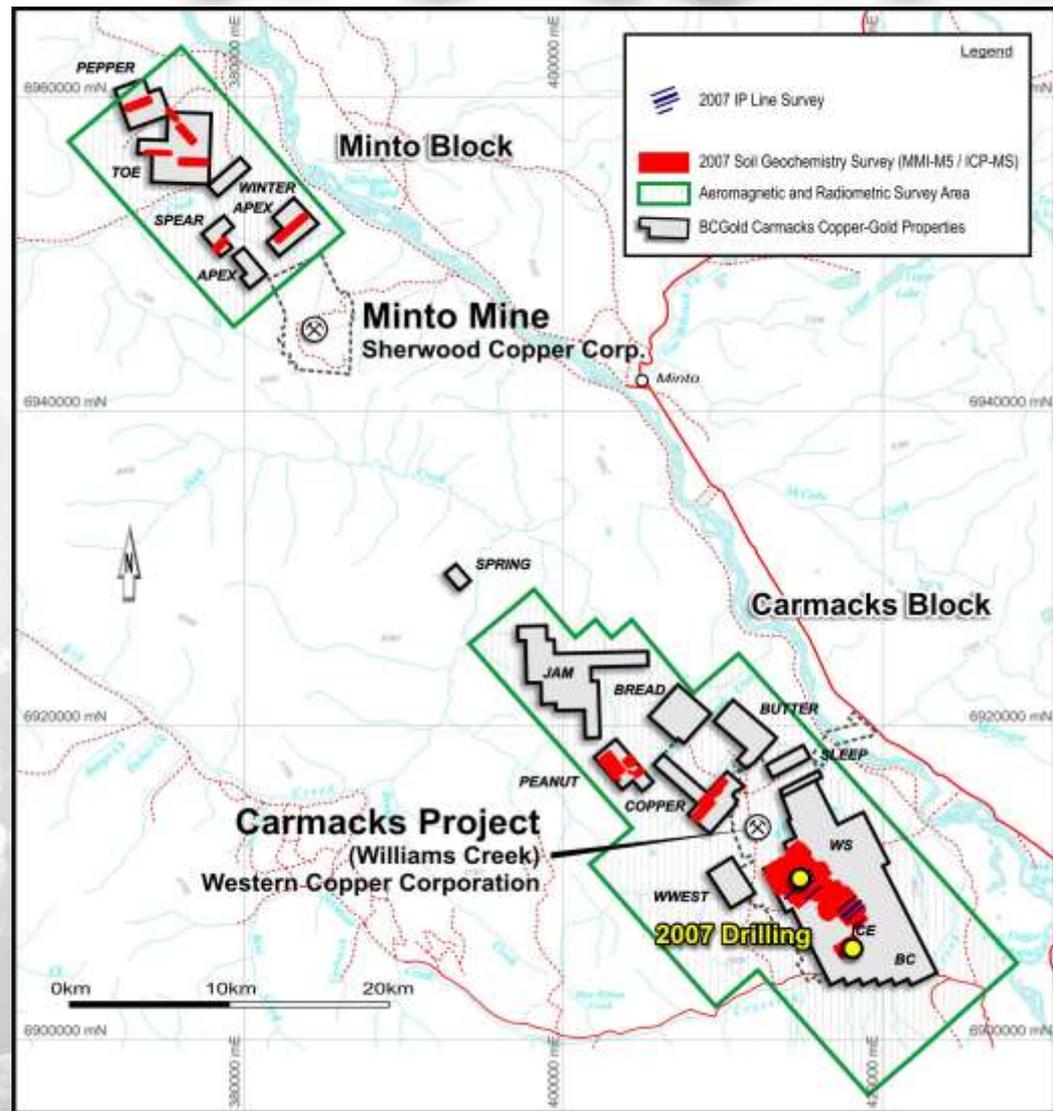


# Minto / Carmacks Copper Gold Properties \$1.5 million 2007 Exploration Program

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- 3,295 km airborne magnetic and radiometric survey completed in 2007.
- BCGold collected >2,500 MMI™ soil samples over 7 properties.
- Trenched ICE Zone and drilled 7 holes in 1,360 metres.
- 16 km pole-dipole I.P. on WS & ICE Properties.
- 4 “Carmacks-style” copper oxide zones discovered.

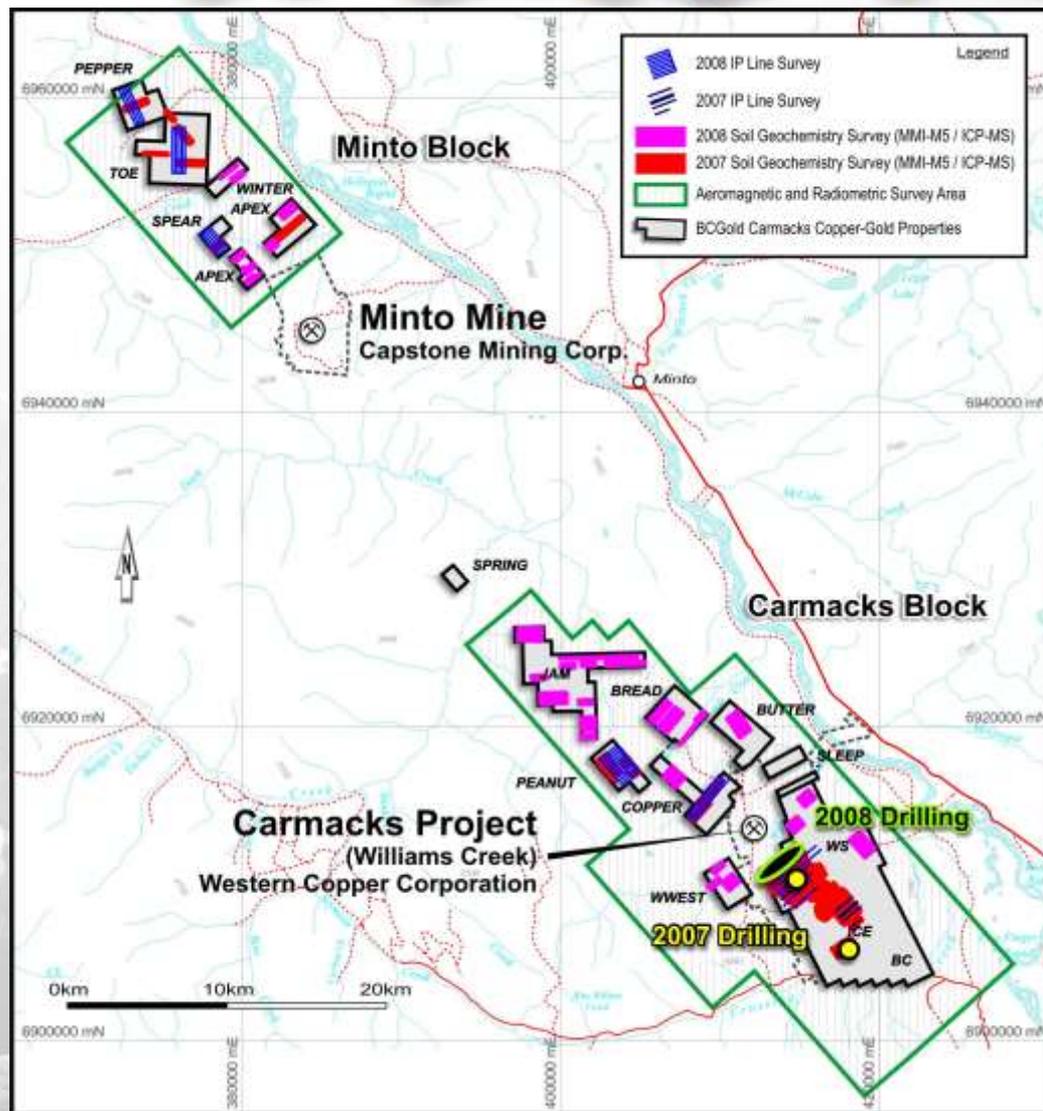




# Minto / Carmacks Copper Gold Properties \$1.2 million 2008 Exploration Program

- >2,000 MMI™ samples collected from 9 properties.
- Data exchange and orientation MMI™ survey over Western Copper Corp.'s Carmacks deposits.
- 87 km I.P. surveys on 6 properties.
- Airborne magnetics and I.P. inversions.
- 1,235 m drill program completed October, 2008.

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# Minto / Carmacks Copper Gold Properties \$0.6 million 2010 Exploration Programs

- \$600,000 exploration expenditures in 2010 (\$150,000 to BCGold Corp.'s account).
- BCGold received \$150,000 in YMIP exploration grants for drilling on Toe and Apex East Properties and Yukon generative exploration programs.
- Kestrel Gold Inc. funded \$350,000 drill program on the Toe Property.
- BCGold conducted limited \$150,000 drill program on the Apex East Property.



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# 2013 Yukon Exploration Programs

## Toe Property

- Option partner Kaiyue International Inc. funded \$100,000 exploration program on the Toe Property.
- Soil and bio-geochemical sampling program conducted by BCGold – results pending.
- Property approved for \$35,000 YMIP exploration grant.

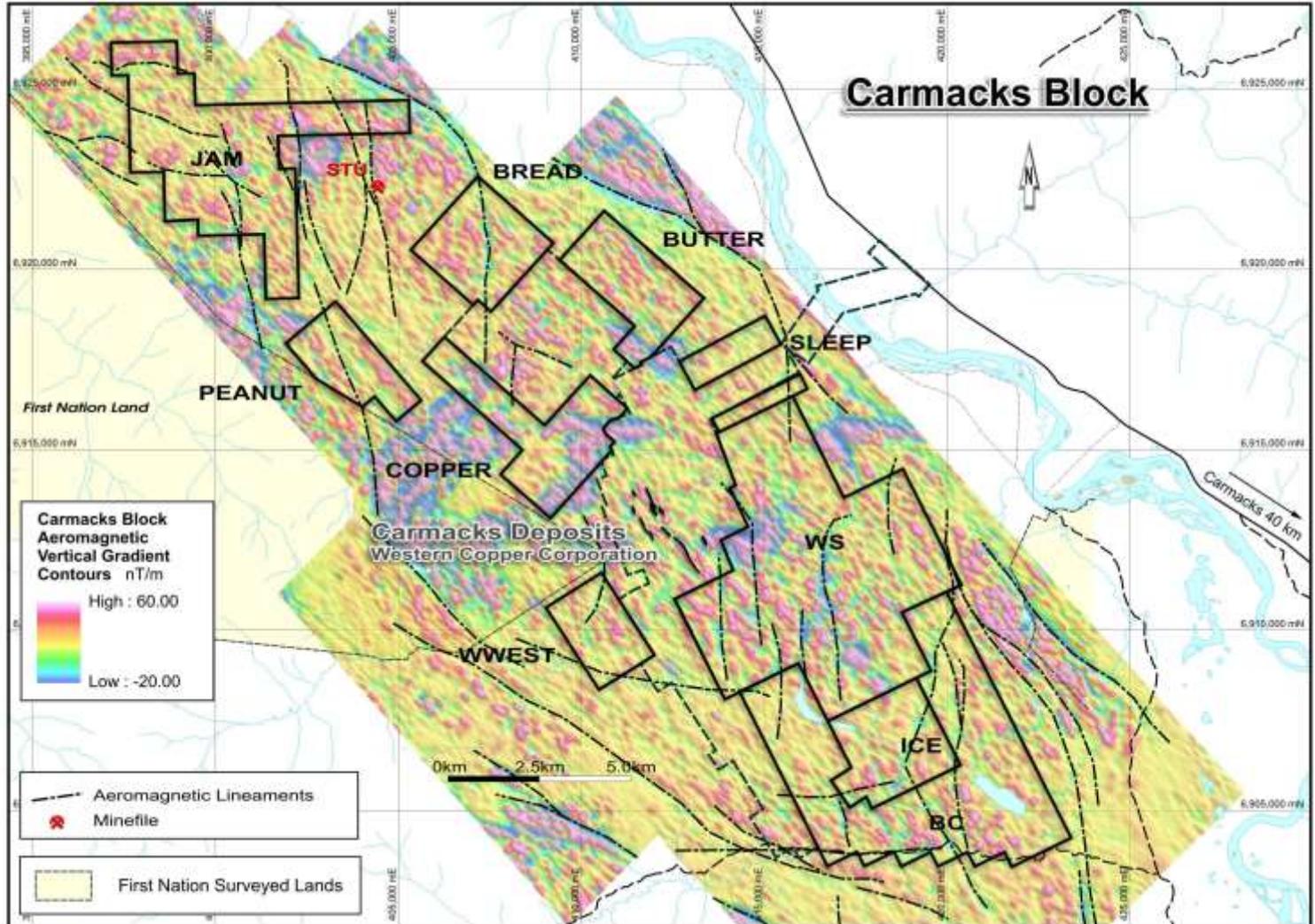
## WS Property

- Groundtruth Exploration conducted detailed IP survey over drill fence and 2008 WS drill hole discovery – 63.1 metres averaging 0.17% copper. Results pending.
- BCGold conducted biogeochem, MMI and VLF geophysical surveys over WS discovery, WS West and WS South exploration targets. Results pending.
- Property approved for \$35,000 YMIP exploration grant.

# Carmacks Block: Aeromagnetic Survey with Lineaments



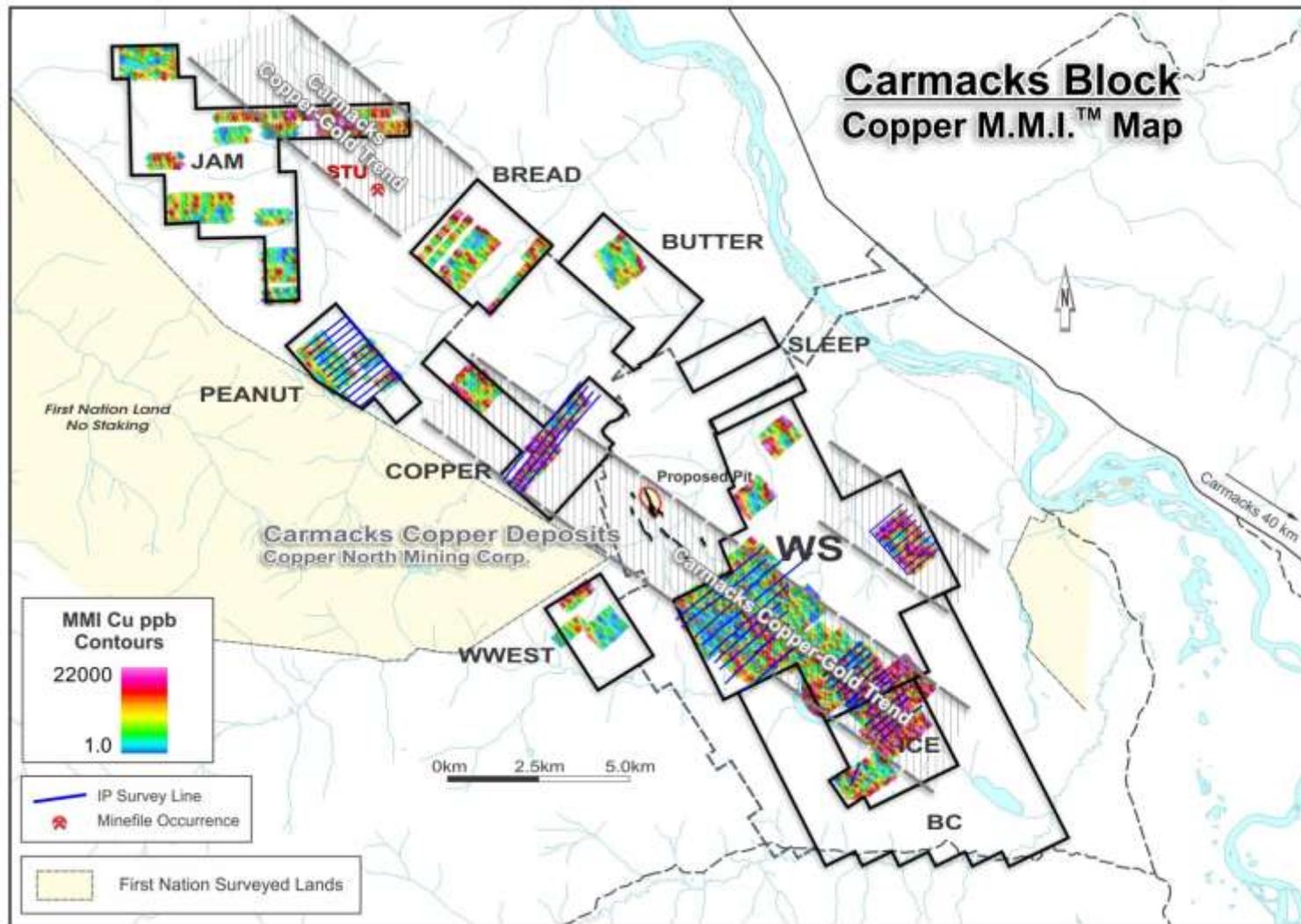
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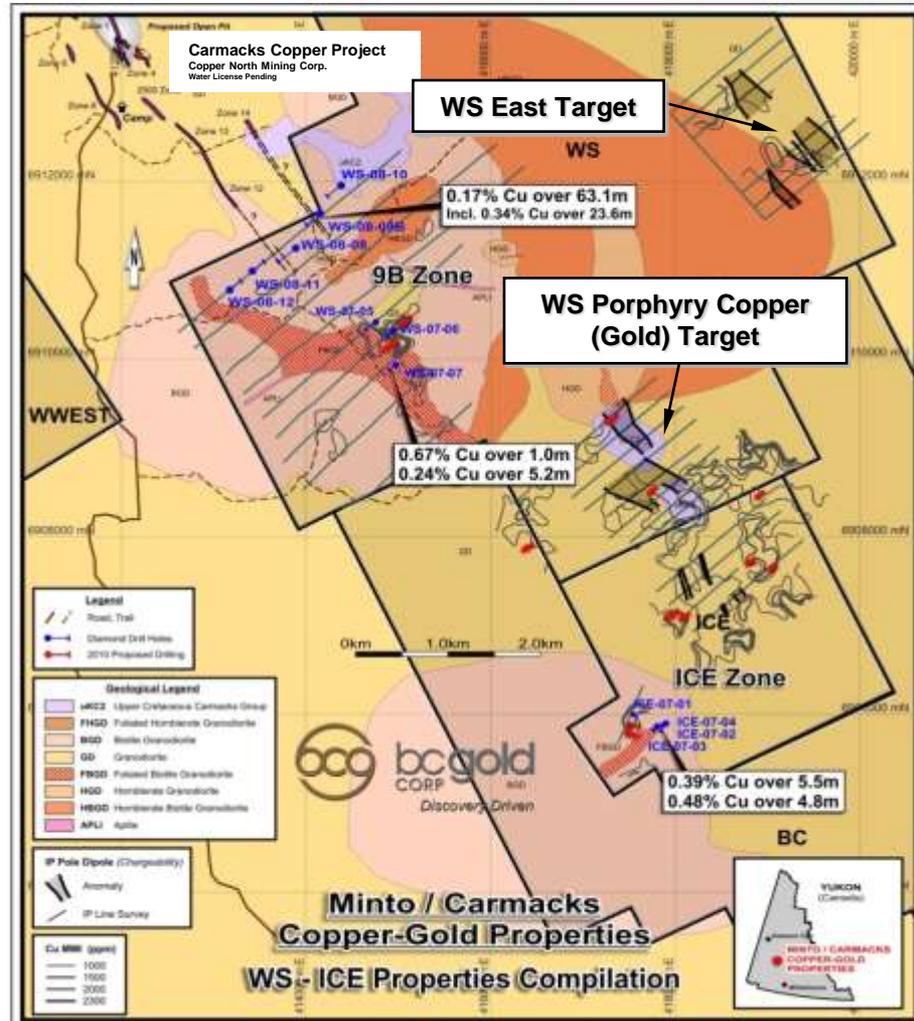
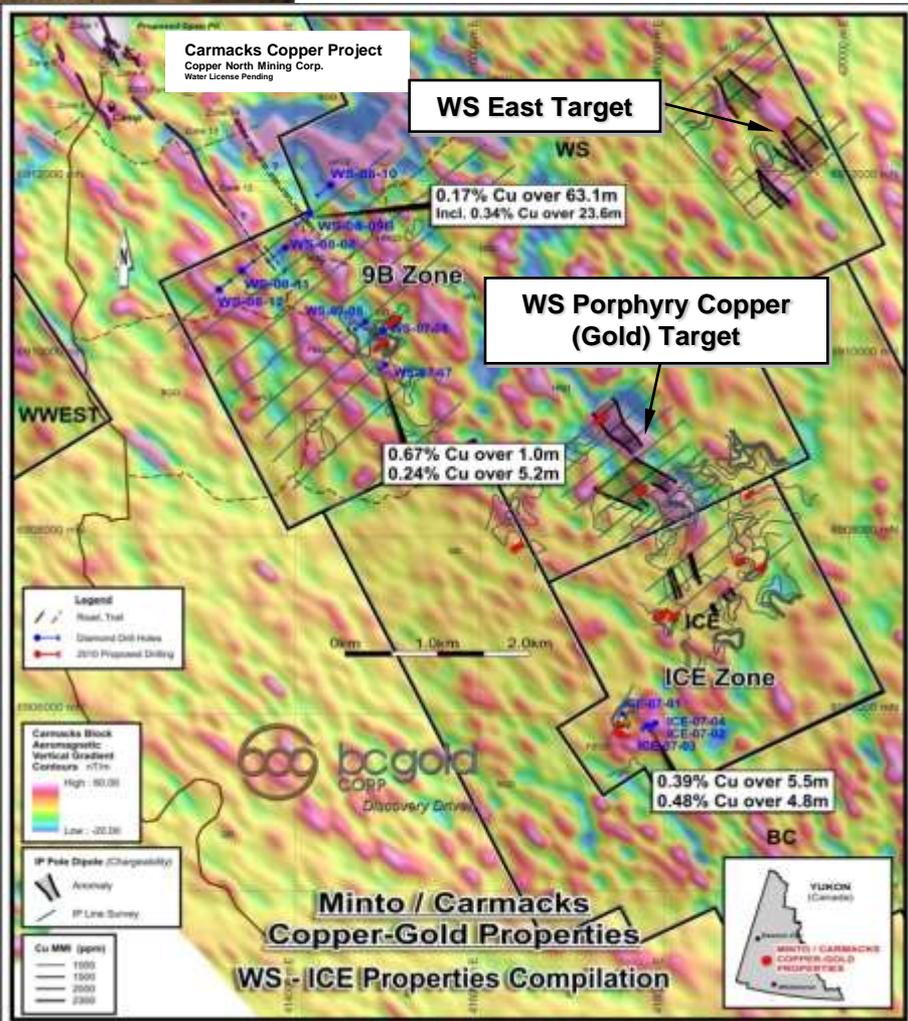
# Copper M.M.I.™ Surveys – Carmacks Block





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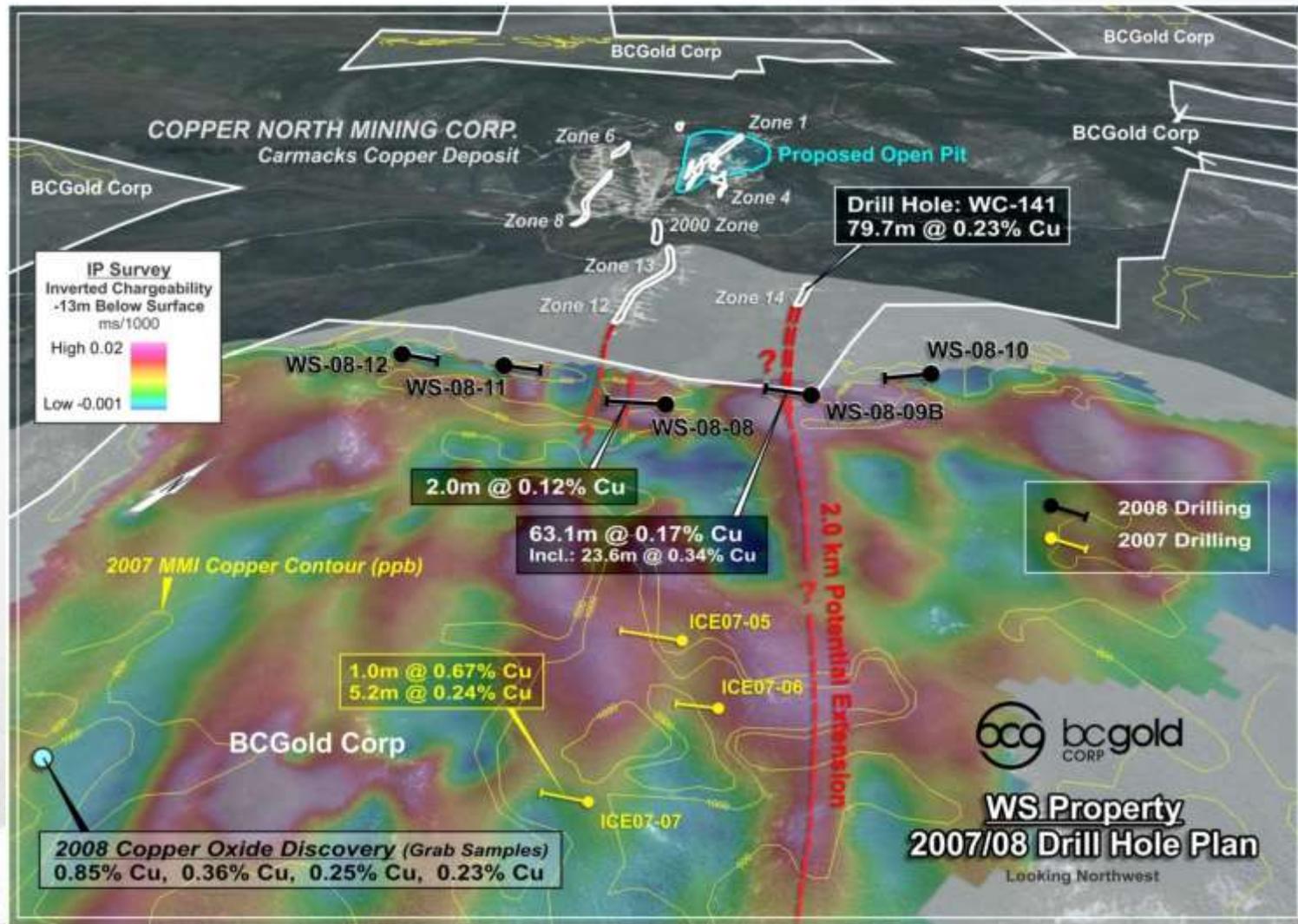
# WS Property Geology and Geophysics



# WS Property I.P. Chargeability, Copper MMI™ and 2007 / 2008 Drilling



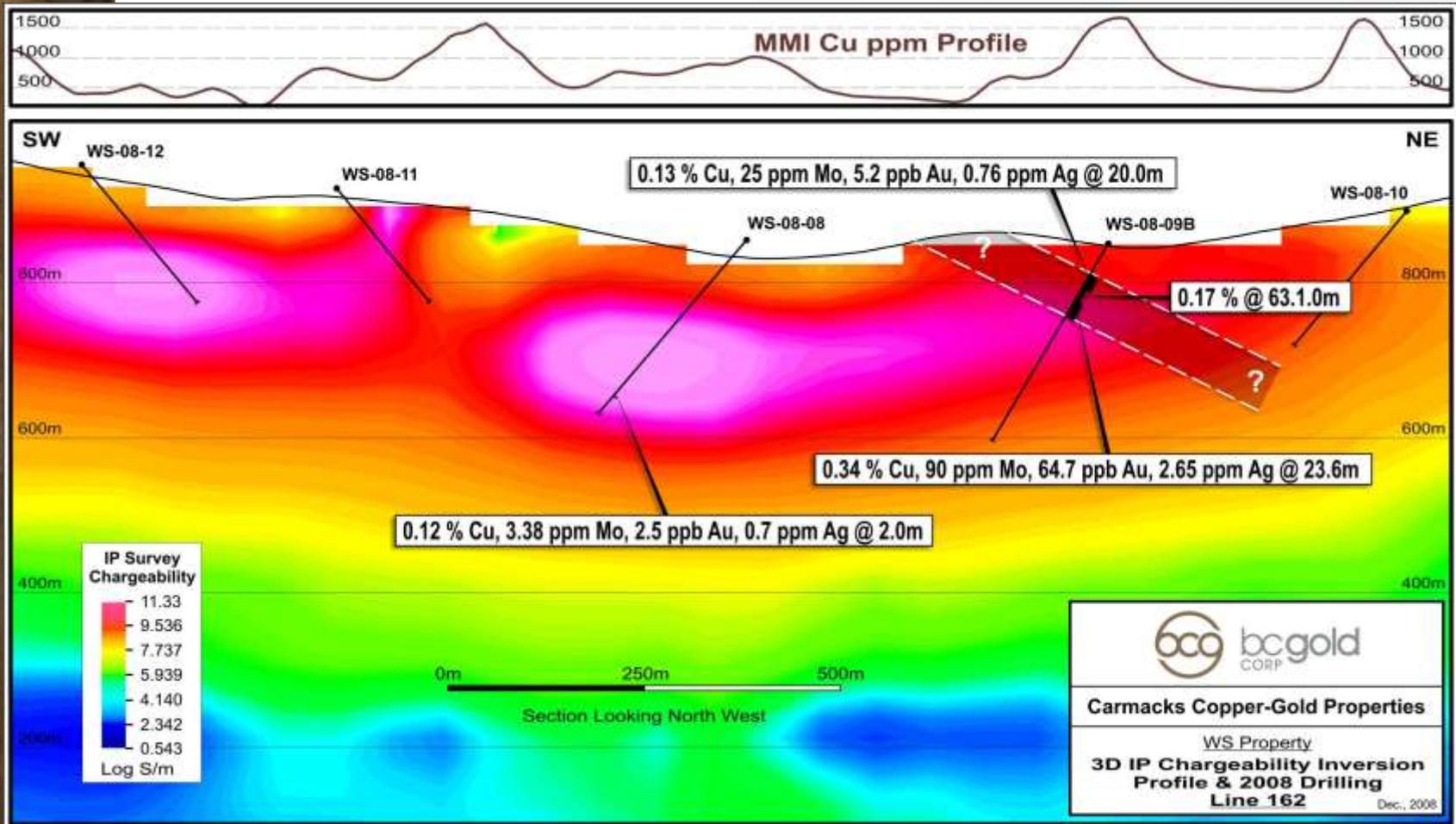
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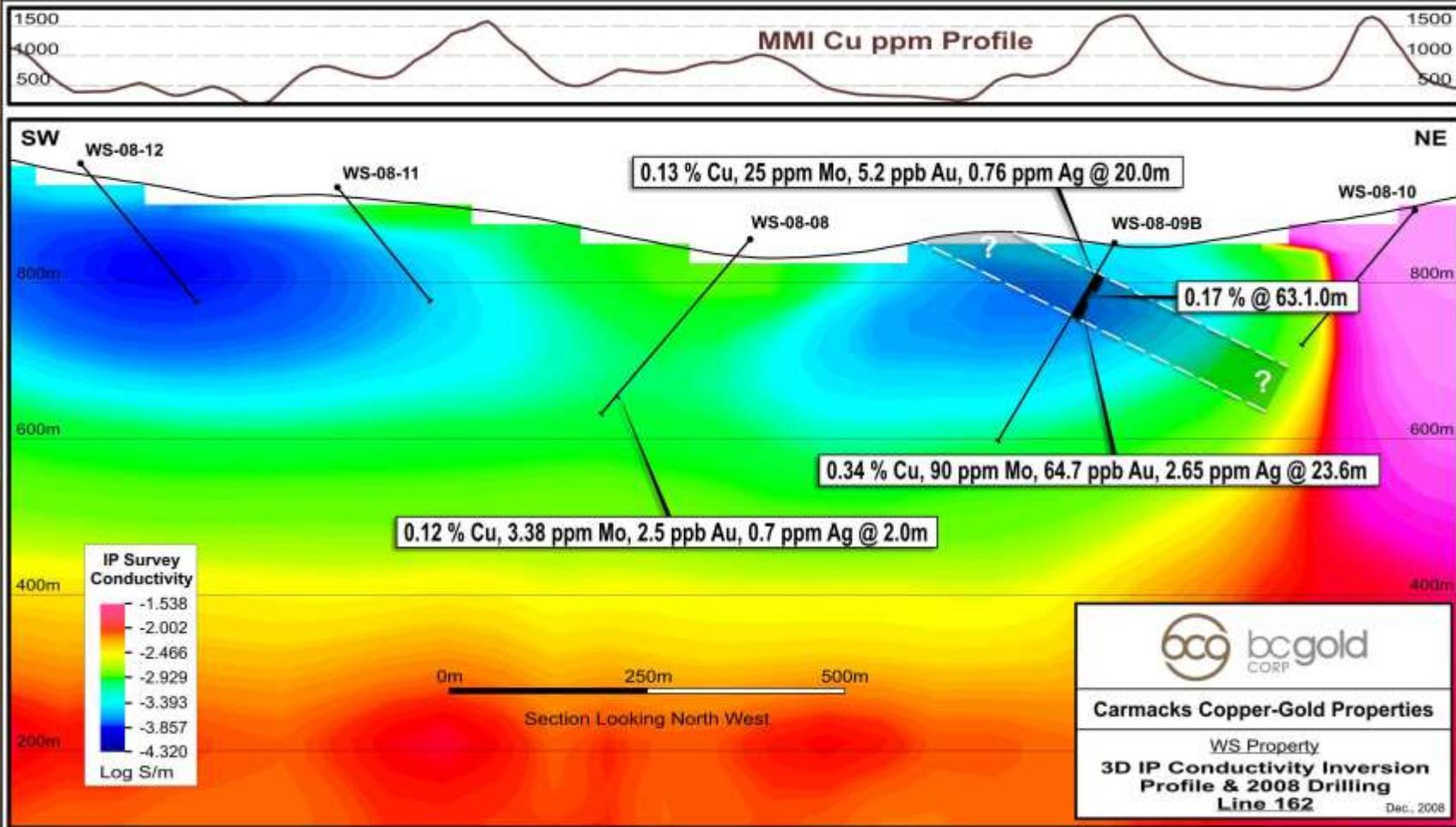
# WS Property – 3D Chargeability I.P. Profile & 2008 Drill Holes





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# WS Property – 3D Conductivity I.P. Profile & 2008 Drill Holes





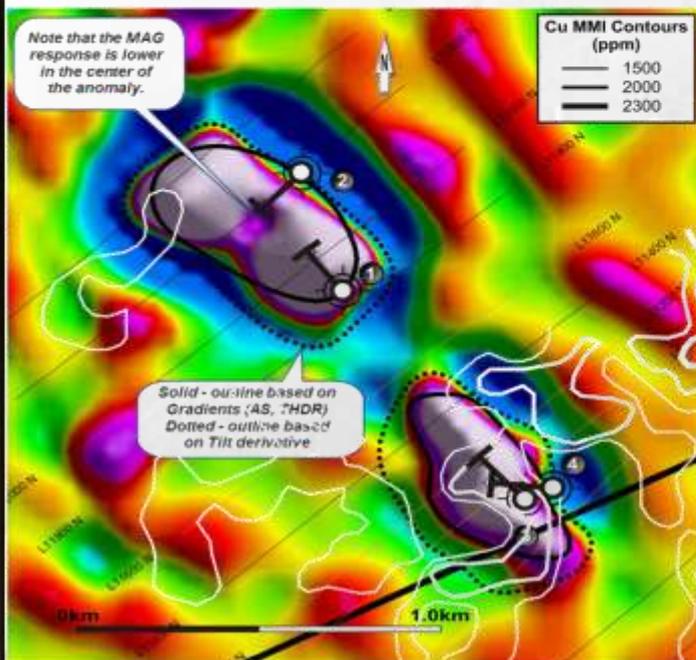
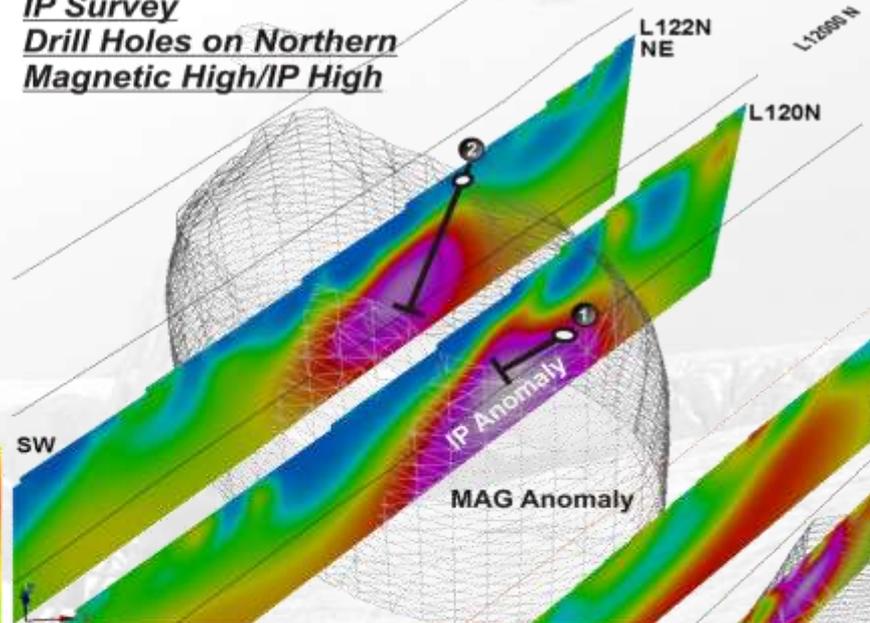
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# WS Porphyry Copper Target 3D Magnetics, I.P. and Copper MMI

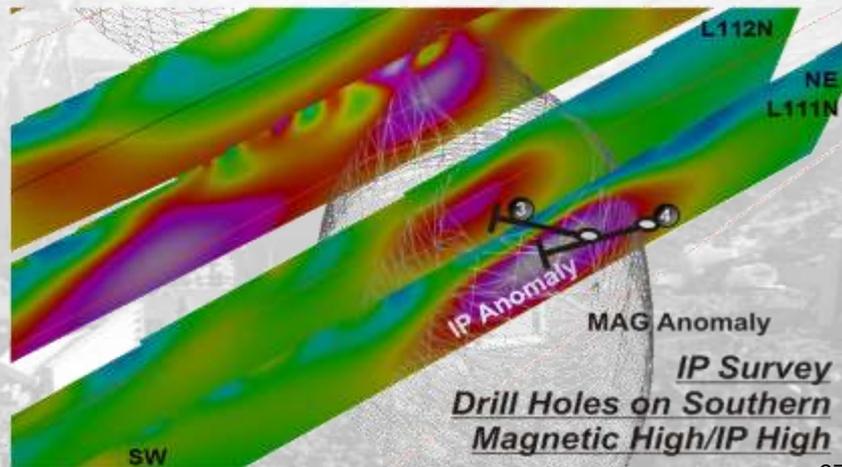
- 1,000 metre, 4 hole drill program proposed.



**IP Survey  
Drill Holes on Northern  
Magnetic High/IP High**



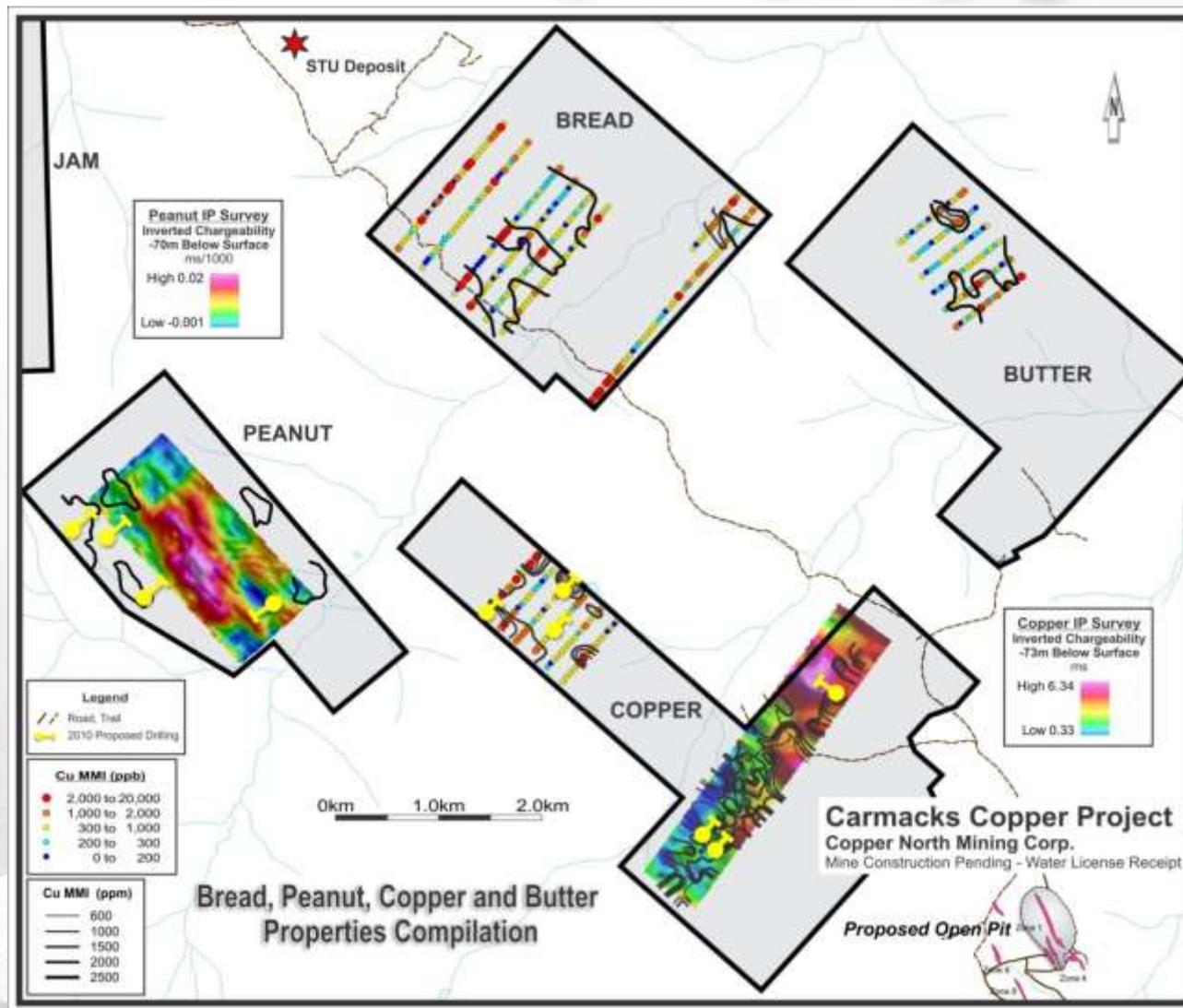
**IP Survey  
Drill Holes on Southern  
Magnetic High/IP High**





# Peanut, Copper, Bread & Butter Target Map

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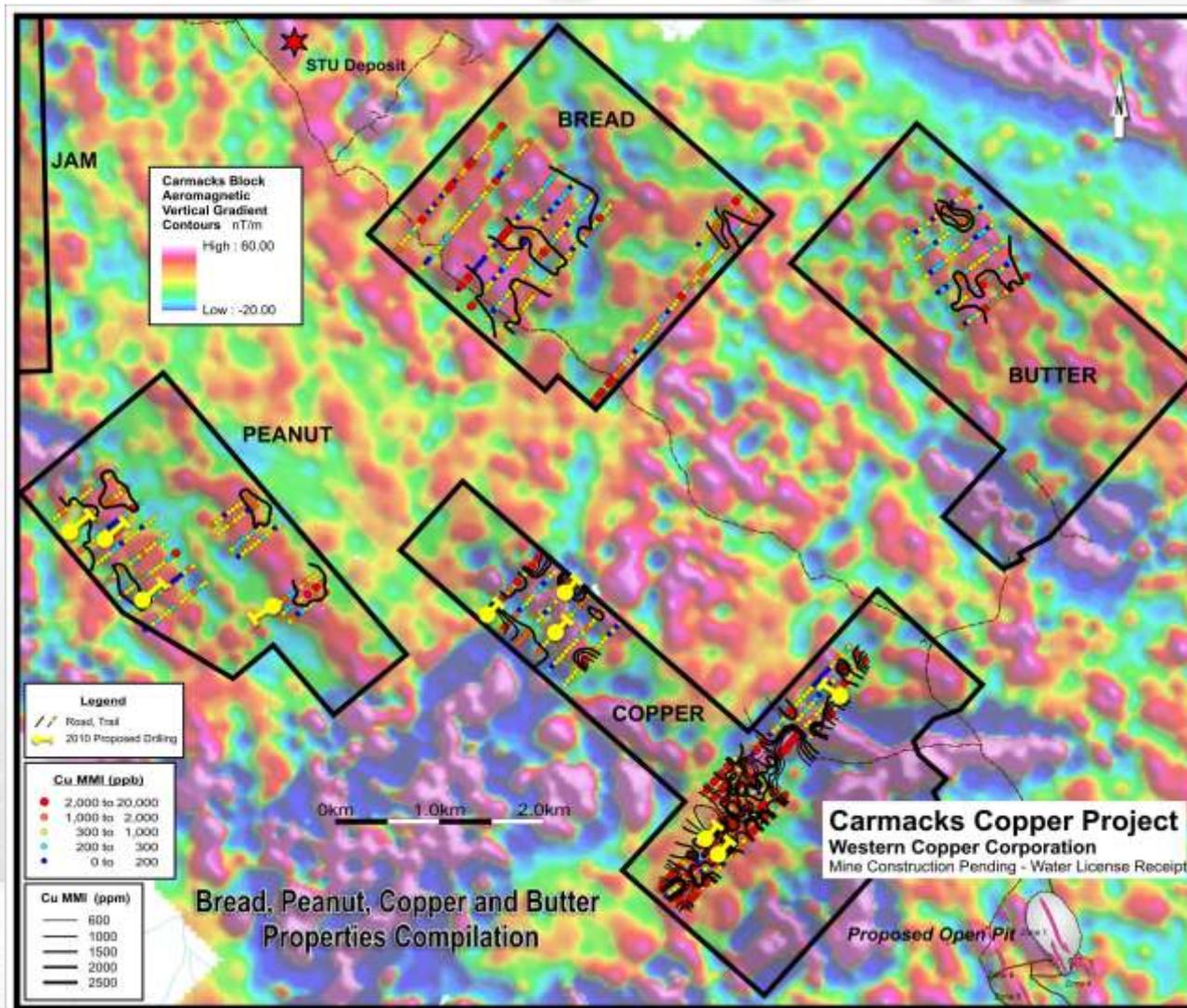


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# Peanut, Copper, Bread & Butter Target Map

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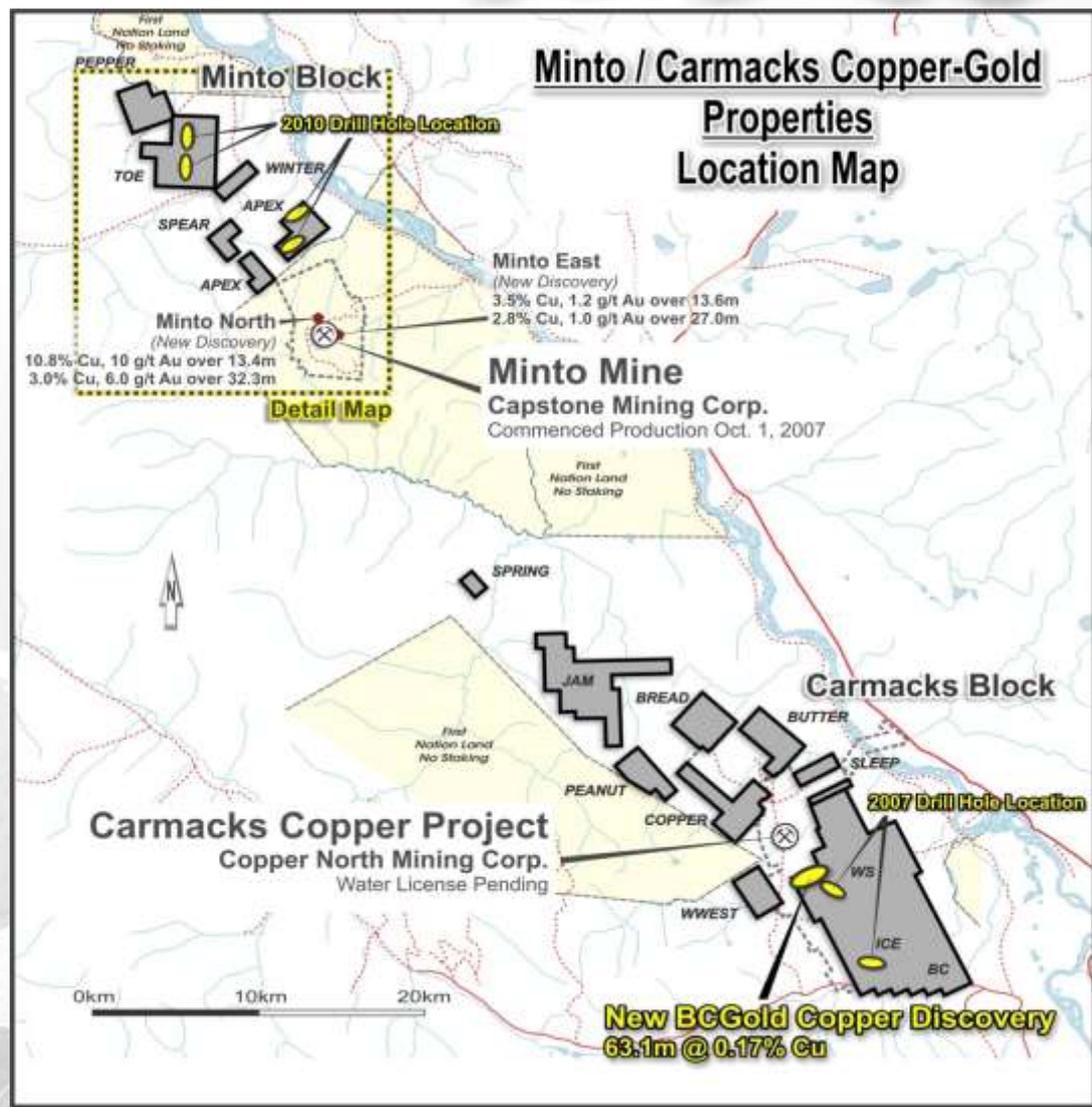
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# Minto / Carmacks Copper-Gold Properties

## Minto Block Exploration

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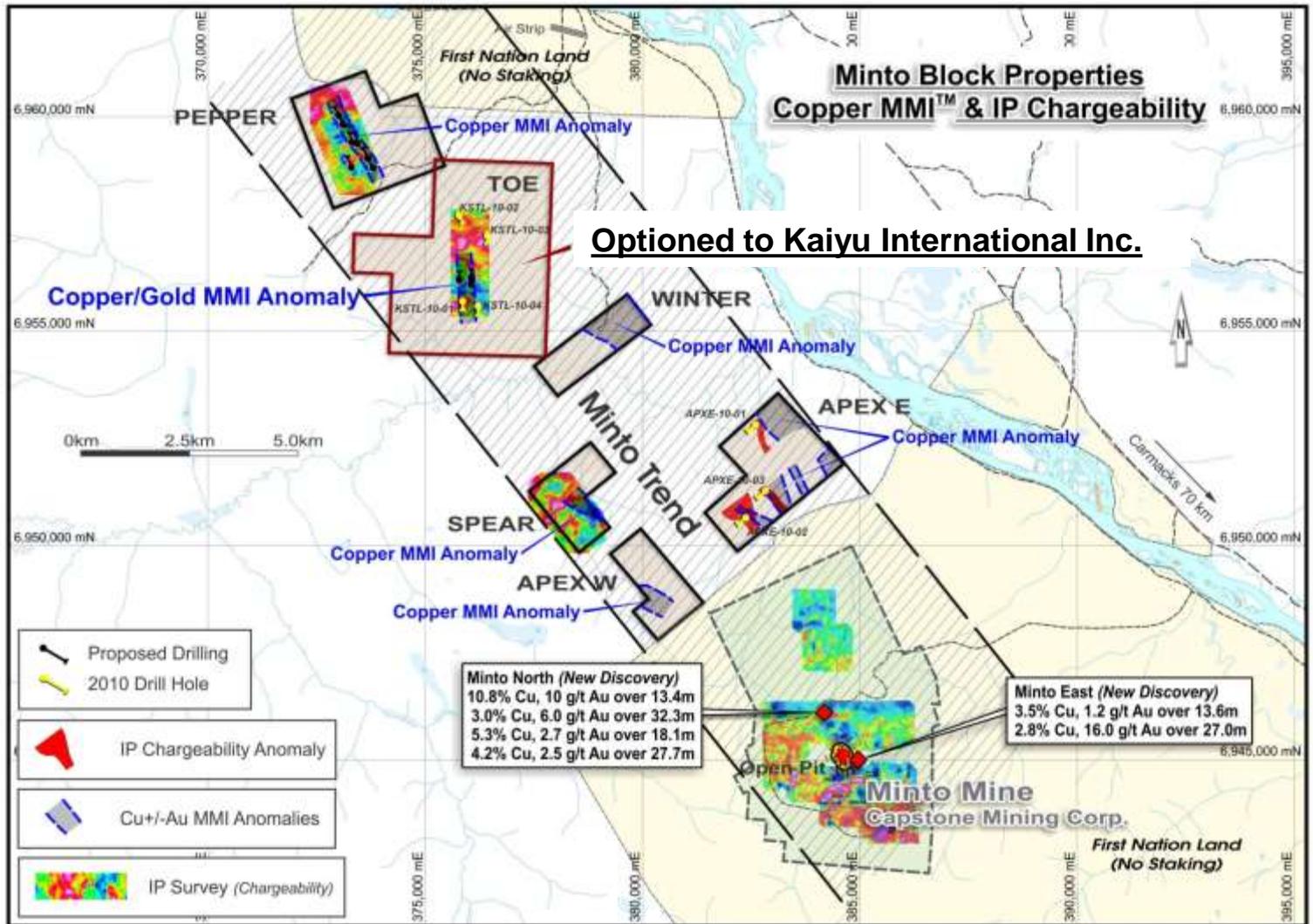


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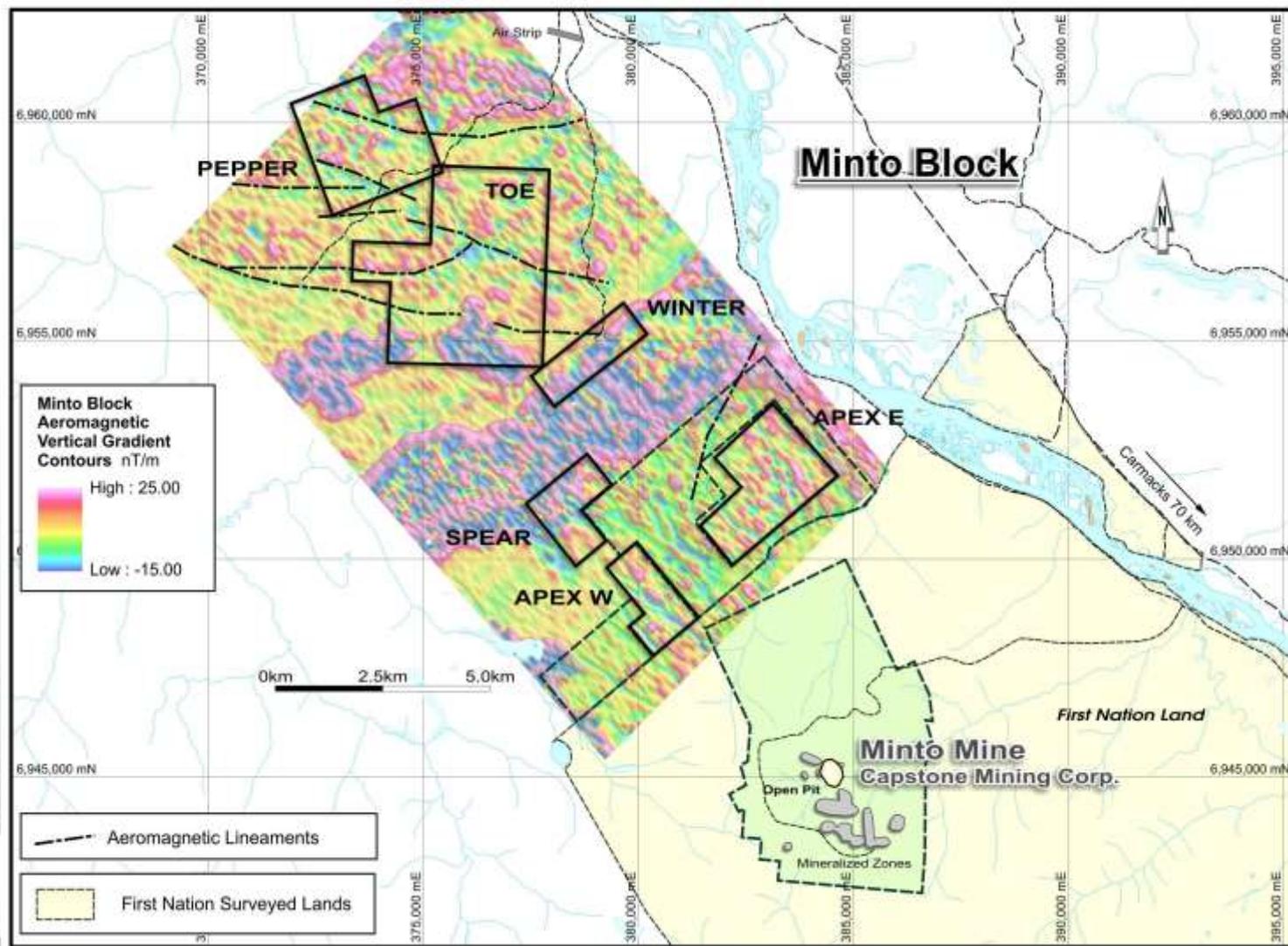
# I.P. & Copper MMI™ Anomalies – Minto Block





# Minto Block: Aeromagnetic Survey with Lineaments

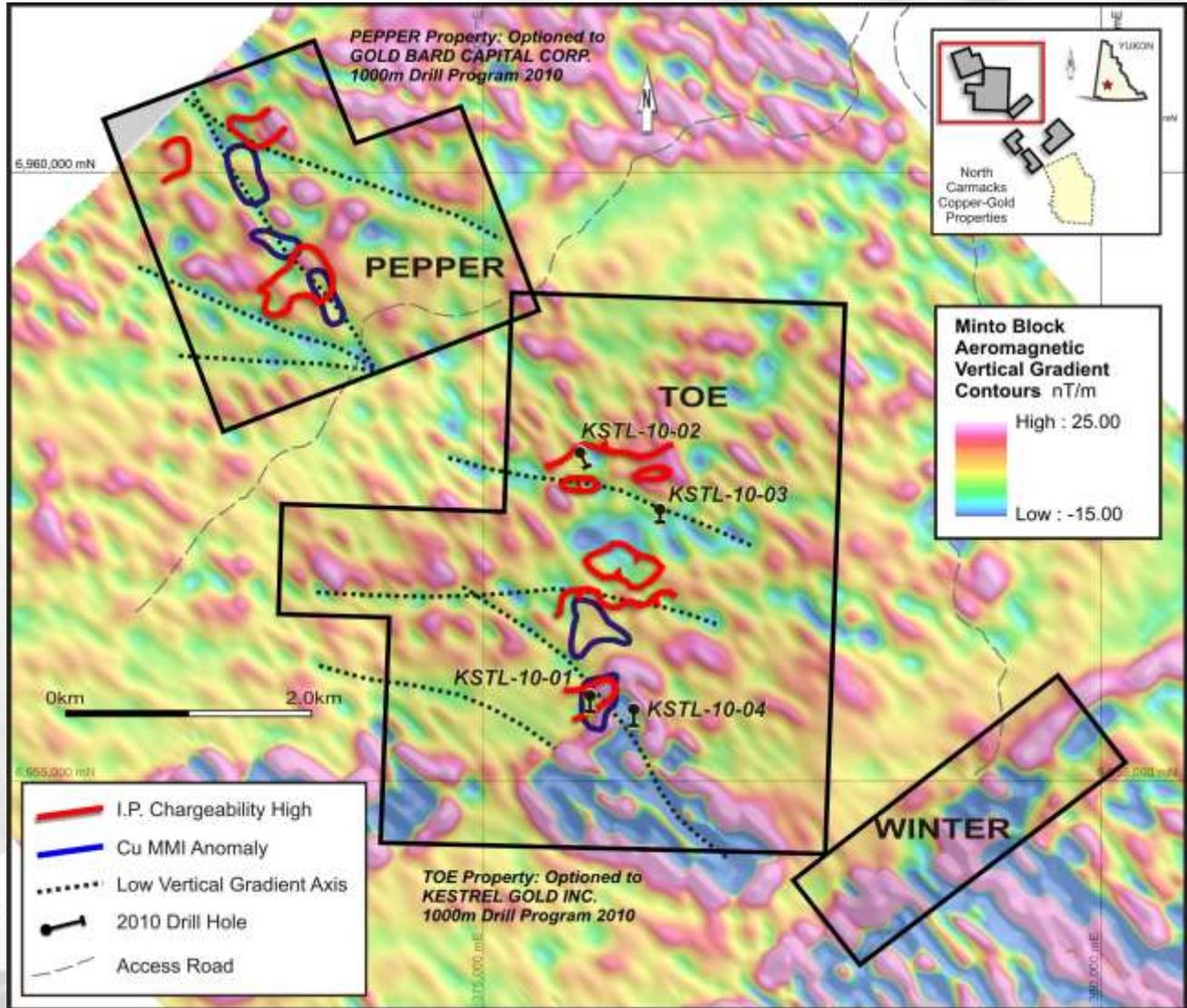
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# Toe Property - Kestrel Gold Completed \$350,000 Drill Program in 2011





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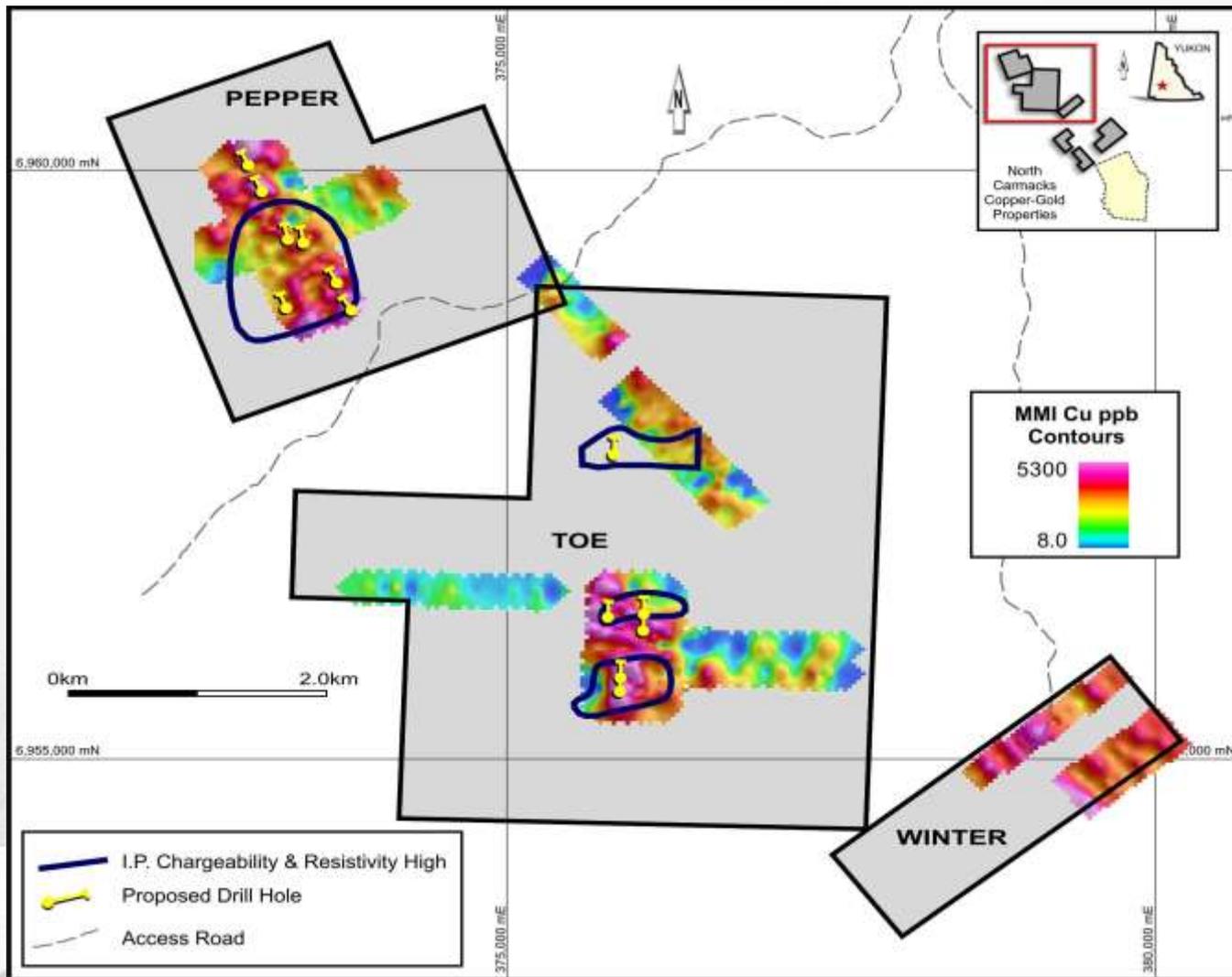
## Toe Property – Drill Results & Exploration Targets

- Currently under option to Kaiyue International Inc.
- Kaiyue funded \$100,000 - 2013 exploration program entailing soil and biogeochemical sampling program. Results pending.
- Shallow 2010 diamond drill program consisted of 1058m in 4 holes.
- Intersected localized strongly magnetic mafic rich and intensely altered zones, favourable for Minto style mineralization, but no significant copper-gold assay results were obtained.
- A 5mm seam of massive chalcopyrite within molybdenum was intersected in KSTL-10-03 at 227.65m associated with a highly fractured K-spar flooded zone with hematite, chlorite and clay alteration.
- Additional drilling recommended by QP Jean Pautler, P.Geo.



# Minto Block Copper-Gold Drill Targets

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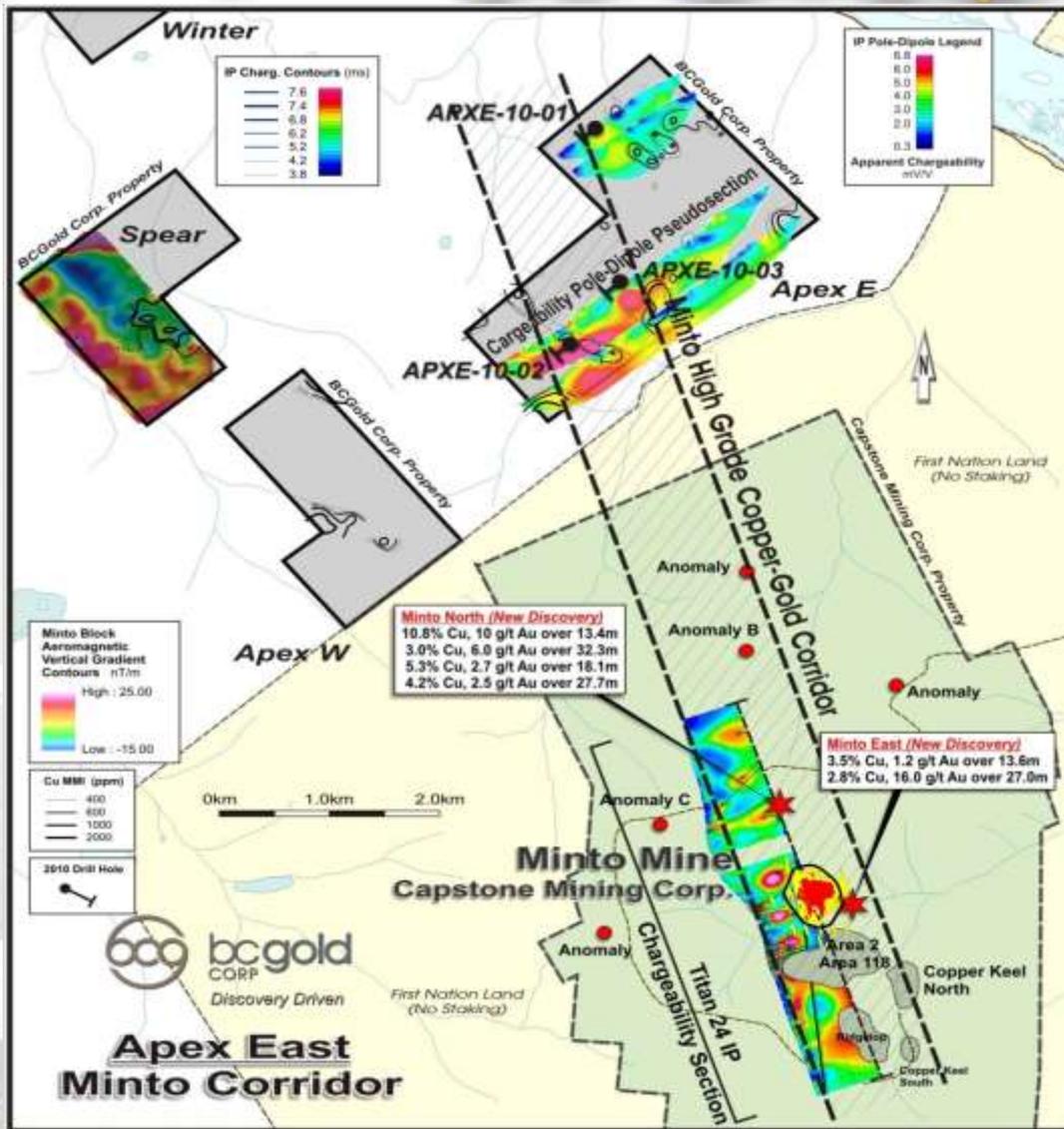


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# Apex East Property - "Minto-Corridor"

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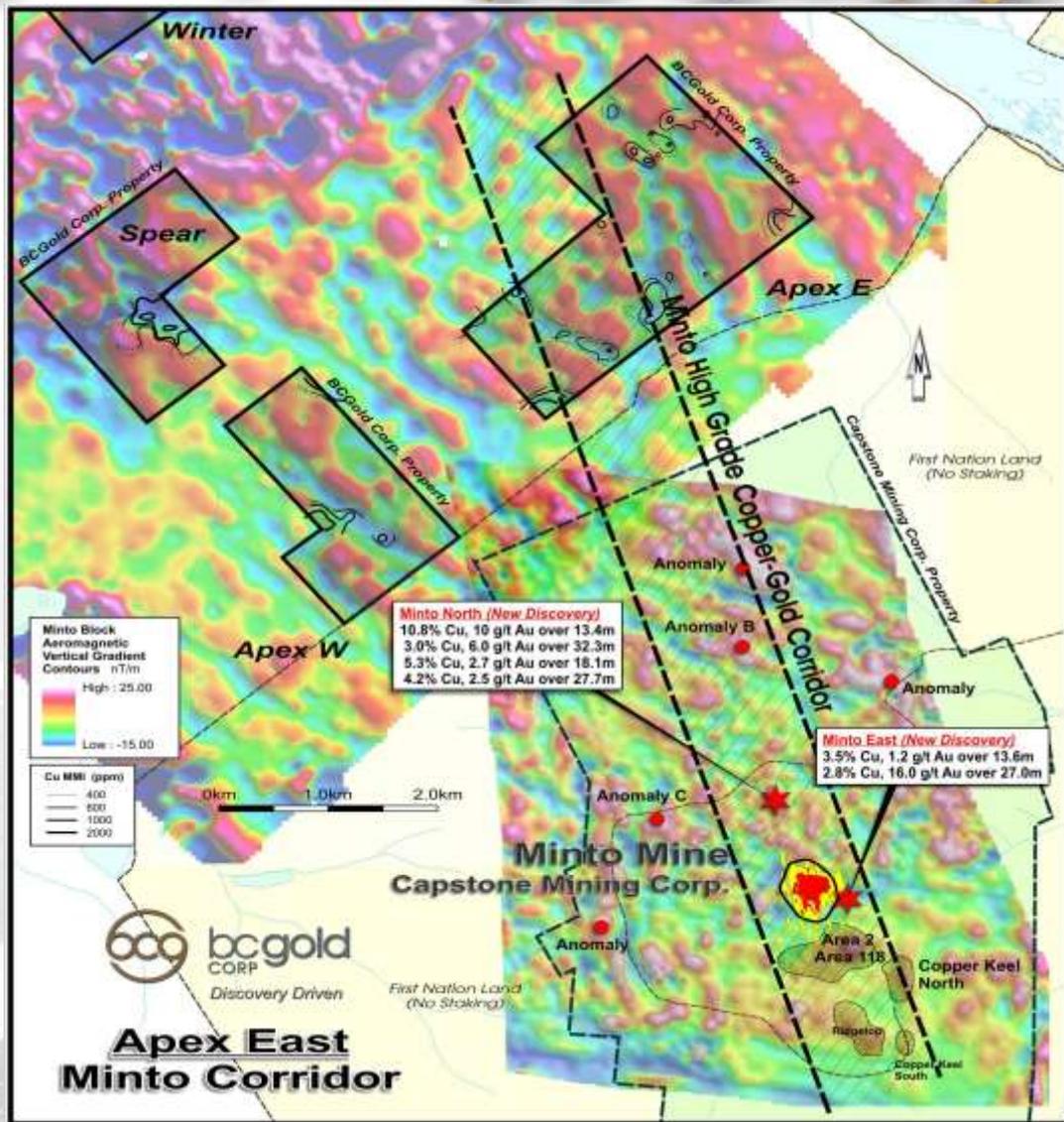


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# Apex East Property - "Minto-Corridor"

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Discovery Driven

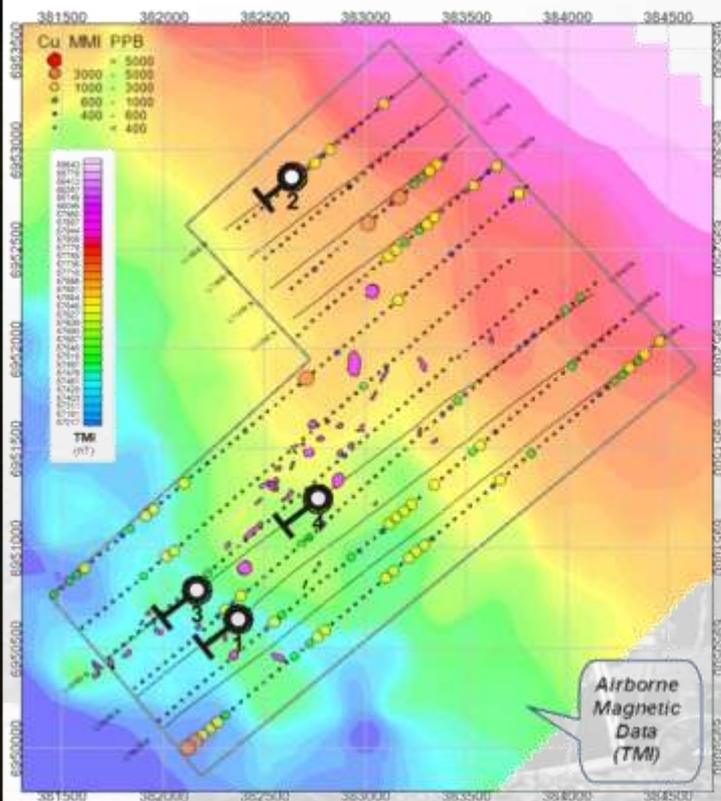
**Apex East**  
**Minto Corridor**

TSX-V: BCG

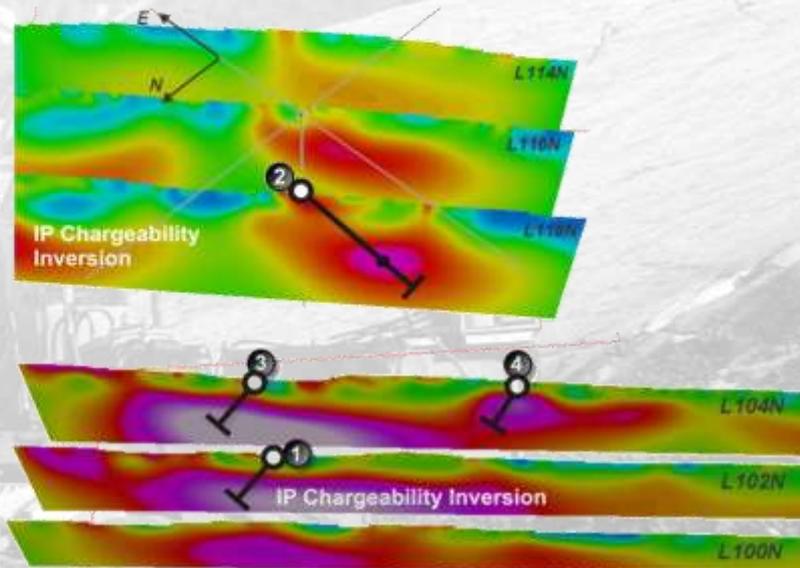


# Apex East – Magnetics, I.P. & Copper MMI

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- Shallow, 3 hole, 796 metre drill program completed September, 2010.
- Drilling failed to explain the nature of MMI and IP anomalies. More drilling recommended.



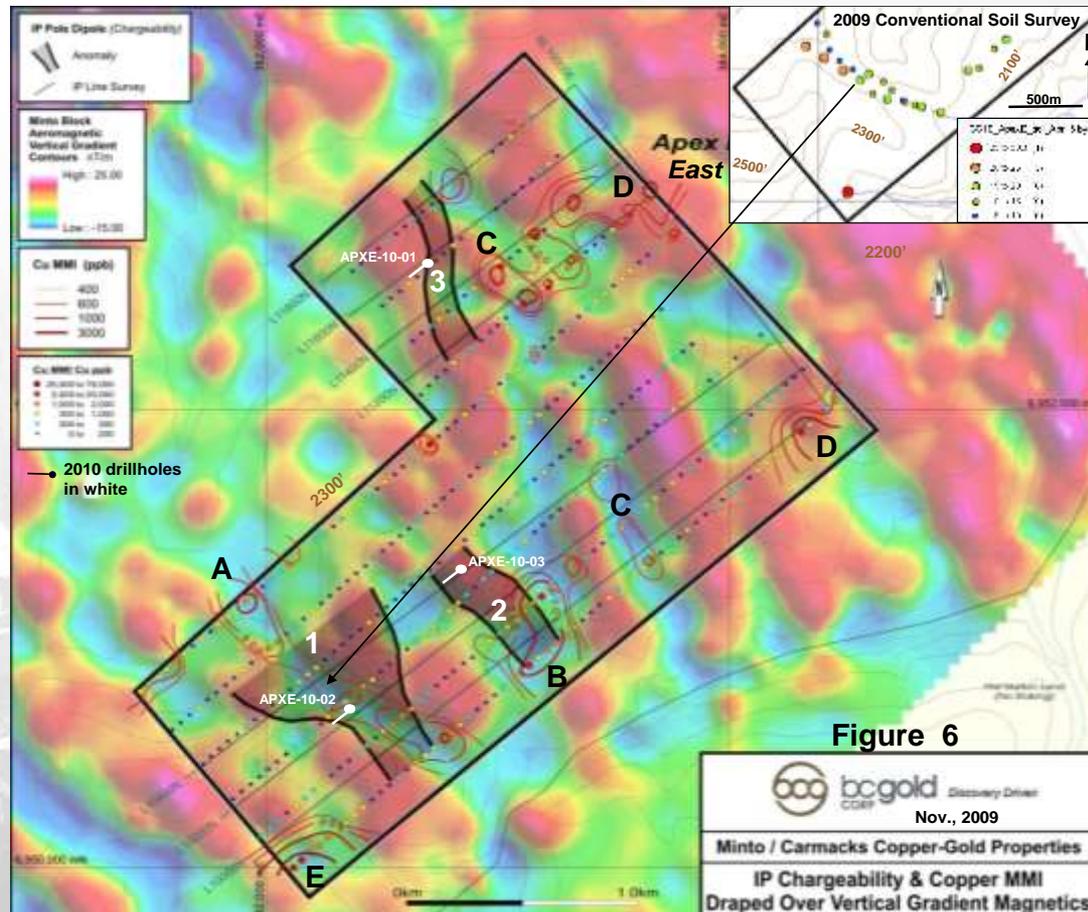
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# Apex East Anomalies and Previous Drilling

- Previous drill hole locations with Apex 1-3 coincidental I.P. /mag anomalies and A-E copper/ gold MMI soil anomalies, draped over vertical gradient magnetics.





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# Apex East Drill Results & Exploration Targets

- Property qualifies as a Qualifying Transaction.
- A shallow, 3 hole 796m diamond drill program was completed by BCGold on Apex East in 2010.
- Drilling primarily targeted induced polarization chargeability high inversion anomalies.
- Drill holes APXE-10-01 and -02 appear to be located too far to the west, and APXE-10-03 too far to the north, to adequately test coincident chargeability high and MMI soil anomalies.
- The Minto trend continues near MMI soil anomaly B, and possibly through to the northern part of C, on the flanks of induced polarization anomalies Apex 2 and 3. This trend would best be tested by a fence of holes across soil anomaly C and IP anomaly Apex 3 along L 112N.
- Additional drilling recommended by QP Jean Pautler, P.Geo.



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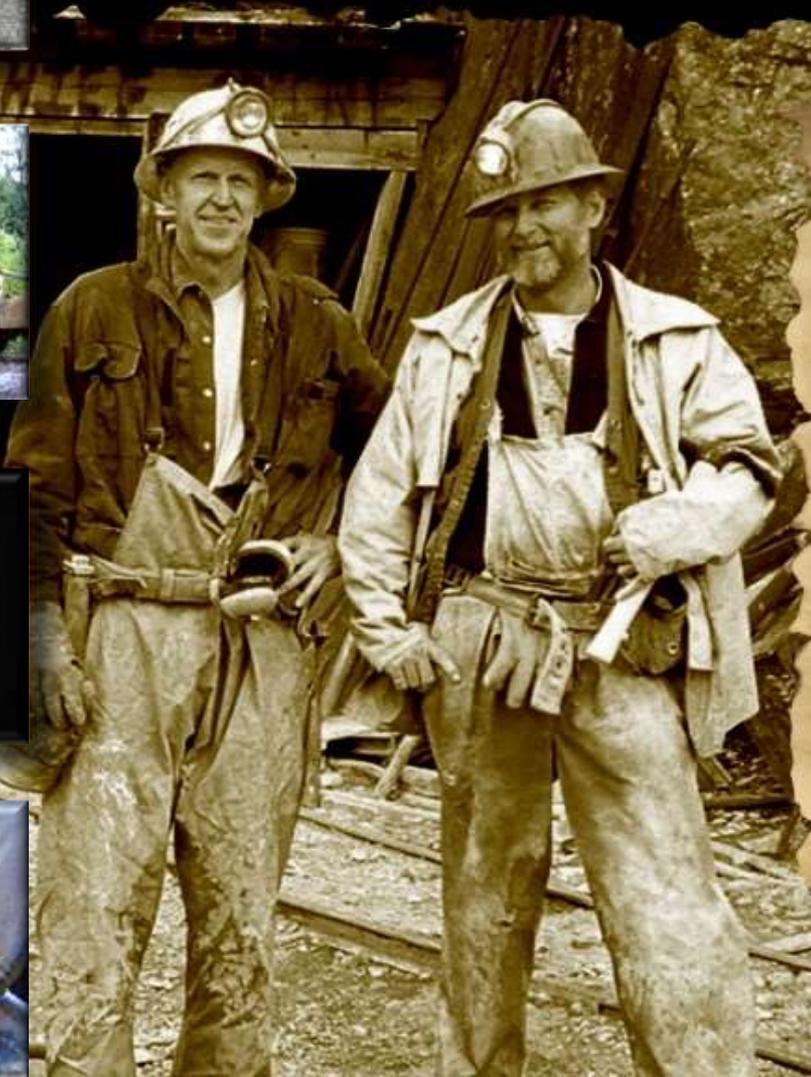
# Minto / Carmacks Properties, Yukon Proposed Option Terms

Anniversary	Cash	Work	Vest
Signing	\$150,000	-	-
Year 1	\$250,000	\$1,000,000	-
Year 2	\$300,000	\$1,500,000	-
Year 3	\$300,000	\$1,500,000	50%
Year 4	\$300,000	\$1,500,000	70%
<b>Totals:</b>	<b>\$1,300,000</b>	<b>\$5,500,000</b>	<b>70%</b>

- 16 properties
- Start vesting on 3<sup>rd</sup> year anniversary
- BCGold remains operator to 70% earn-in
- JV formed between 2 companies; Major partner carries JV to production
- BCGold retains 2% NSR
- Shawn Ryan retains 1.75% NSR (reduce to 0.5% for \$1.5 million)



TSX-V: BCG



**BCGold Corp.**  
*"Discovery Driven"*

Contact Information

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